



29 April 2015

The Manager  
Adviser, Listings (Sydney)  
ASX Compliance Pty Ltd  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

**Centuria Metropolitan REIT (ASX Code: CMA) - Request for Trading Halt**

Pursuant to ASX Listing Rule 17.1, Centuria Property Funds Limited as responsible entity of Centuria Metropolitan REIT No. 1 (ARSN 124 364 718) and Centuria Metropolitan REIT No. 2 (ARSN 123 364 656) (together, **Centuria Metropolitan REIT**) (**CPFL**) requests the implementation of a trading halt in Centuria Metropolitan REIT's stapled securities, from the commencement of trading on Wednesday, 29 April 2015.

For the purpose of ASX Listing Rule 17.1, CPFL provides the following information:

- (a) The trading halt is requested pending the announcement by CPFL of a proposed material capital raising for Centuria Metropolitan REIT (**Offer**) and is required for the attendant institutional bookbuild process to be conducted in an orderly manner.
- (b) CPFL requests that the trading halt remain in place until the earlier of CPFL making an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on Thursday, 30 April 2015.
- (c) CPFL is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours faithfully  
Centuria Property Funds Limited

  
Matthew Coy  
Company Secretary