



Australian Securities Exchange - Company Announcements Platform

30 November 2016

Centuria Capital Group completes despatch of Retail Entitlement Offer Booklet

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Centuria Capital Group (ASX: CNI) is pleased to announce that it has today completed the despatch of the retail offer booklet and personalised entitlement and acceptance form to CNI stapled securityholders eligible to participate in the retail component of its accelerated pro rata non-renounceable entitlement offer announced to ASX on 23 November 2016 (**Retail Entitlement Offer**).

Retail Investor Enquiries

If you have any questions about the Retail Entitlement Offer, please do not hesitate to contact the Centuria Offer Information Line on 1300 648 172 (from within Australia) or +61 3 9415 4140 (from outside Australia) between 8:30am and 5:00pm (Sydney time), Monday to Friday during the Retail Offer Period.

James Lonie

A handwritten signature in black ink that reads "James Lonie".

Company Secretary

For more information, please contact:

<p>James Lonie Company Secretary Centuria Capital Limited Phone: 02 8923 8910 Email: john.mcbain@centuria.com.au</p>	<p>Shalome Ruitter Investor Relations Manager Centuria Property Funds Limited Phone: 02 8923 8962 Email: shalome.ruitter@centuria.com.au</p>
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About Us

Centuria Capital "CNI" is an ASX-listed specialist investment manager with \$2.2 billion in funds under management. We offer a range of investment opportunities including listed and unlisted property funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

Important Notices

This announcement does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any stapled securities in Centuria Capital Group. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. Neither the entitlements nor the securities that will be offered and sold in the Offer have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state or other jurisdiction of the United States. Accordingly, entitlements may not be issued to or exercised by, and the Securities may not be offered or sold to persons in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any other applicable U.S. state securities law. The entitlements and the securities to be offered and sold in the Entitlement Offer may only be offered and sold to persons that are not in the United States and are not acting for the account or benefit of persons in the United States, in each case, in "offshore transactions" (as defined in Rule 902(h) of the Securities Act) in reliance on Regulation S under the Securities Act.