

360 Capital Industrial Fund

10 December 2012

20 LARGEST SECURITYHOLDERS

As at 6 December 2012:

Holder Name	Securities	%
THE TRUST COMPANY (PTAL) LIMITED	17,223,049	9.4
THE TRUST COMPANY (PTAL) LIMITED	16,735,825	9.2
BT PORTFOLIO SERVICES LTD	4,100,591	2.2
MR JOHN DAVID BORTHWICK & MR MURRAY JAMES NESS	2,030,000	1.1
ELECNET (AUST) PTY LTD	2,000,000	1.1
BT PORTFOLIO SERVICES PTY LTD	809,492	0.4
LABE INVESTMENTS PTY LTD	646,552	0.4
AVANTEOS INVESTMENTS LIMITED	605,032	0.3
MRS LAUREL JOY LYNCH	600,001	0.3
NATIONAL NOMINEES LIMITED	574,231	0.3
MR GRAHAM JOHN HADDOCK & MS JOAN MERRIL HADDOCK	517,654	0.3
AUST EXECUTOR TRUSTEES NSW LTD	504,808	0.3
LENETTE PTY LIMITED	500,000	0.3
INTERNATIONAL FINANCING & INVESTMENT PTY LTD	487,508	0.3
MR PETER DAWSON & MRS DIANNE DAWSON	481,102	0.3
ARENARE PTY LIMITED	480,770	0.3
THE TRUST COMPANY LIMITED	480,770	0.3
MR BARRY SHEPHERD & MRS ROSEMARY SHEPHERD	452,587	0.2
TRUSTEES OF THE SISTERS OF ST JOSEPH NSW	443,459	0.2
MR JEYARASA RASIAH & MRS ANNE RASIAH	433,181	0.2
Total Top 20 Securityholders	50,106,612	27.4
Total Securities on issue	182,675,535	

For more information, please contact:

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About 360 Capital

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 30 June 2012, 360 Capital managed 11 investment vehicles holding assets valued at more than \$865 million on behalf of over 9,000 investors