

360 Capital Industrial Fund

10 December 2012

RANGE OF SECURITYHOLDERS

As at 6 December 2012:

Securityholding Ranges	Noteholders	Total Notes	%
1-1,000	0	0	0.0
1,001-5,000	27	108,630	0.1
5,001-10,000	207	1,798,526	1.0
10,001-100,000	2,662	98,057,269	53.6
100,001 and over	212	82,711,110	45.3
Totals	3,108	182,675,535	100.0

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About 360 Capital

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 30 June 2012, 360 Capital managed 11 investment vehicles holding assets valued at more than \$865 million on behalf of over 9,000 investors