

360 Capital Industrial Fund

11 April 2013

Company Announcement

360 Capital Industrial Fund – Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by 360 Capital RE Limited ABN 62 090 939 192 (**360 Capital**) as the responsible entity of 360 Capital Industrial Fund ARSN 099 680 252 (**Fund**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 11 April 2013, 360 Capital issued 27,401,330 fully paid ordinary new units to institutional investors pursuant to a placement.

360 Capital advises that:

- (a) the new units were issued without a product disclosure statement for the new units being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the *Corporations Act*;
- (c) as a disclosing entity 360 Capital as responsible entity of the Fund, is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice 360 Capital has complied with:
 - I. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Fund; and
 - II. section 674 of the *Corporations Act* as it applies to the Fund; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the *Corporations Act*.

Yours faithfully

360 Capital RE Limited
as Responsible Entity for 360 Capital Industrial Fund



Alan Sutton
Company Secretary

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About 360 Capital Property Group

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The Company's 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 31 December 2012, 360 Capital managed 11 investment vehicles holding assets valued at more than \$800m on behalf of over 9,000 investors