

360 Capital Industrial Fund

3 June 2013

Meeting of Members 7 June 2013

Supplementary information for Resolution 1: Appointment of the new Responsible Entity

We refer to the Notice of Meeting and Explanatory Memorandum dated 10 May 2013 for the 360 Capital Industrial Fund (Fund) which amongst other things, provides details on the proposal for a change in the responsible entity of the Fund in Resolution 1.

By way of clarification and further to the information in section 3 of the Explanatory Memorandum, if the responsible entity of the Fund changes, then the rights, obligations and liabilities of the former responsible entity in relation to the Fund become the rights, obligations and liabilities of the new responsible entity, except as otherwise provided under the Corporations Act 2001 (Cth). In particular, any liability for which the former responsible entity could not have been indemnified out of the Fund's property if it had remained the Fund's responsible entity remains as a liability of the former responsible entity. Accordingly, the rights of Members in relation to the former responsible entity and the new responsible entity will be determined in accordance with the Corporations Act.

For more information, please contact:

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About 360 Capital

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 30 December 2012, 360 Capital managed 11 investment vehicles holding assets valued at approximately \$850 million on behalf of over 8,500 investors