

360 Capital Industrial Fund

7 June 2013

Meeting of Members 7 June 2013

Voting Results

360 Capital RE Limited (360 Capital), the responsible entity of the 360 Capital Industrial Fund (Fund), is pleased to announce that Members overwhelmingly approved all three Resolutions at today's Meeting.

Attached are Boardroom Pty Limited's Poll Declarations in respect of each Resolution.

In summary unitholders approved the following three resolutions:-

Resolution 1. – Change of Responsible Entity

The appointment of 360 Capital Investment Management Limited as the Fund's new responsible entity will take effect upon with the registration of the new responsible entity on ASIC's register.

Resolution 2. – Refreshment of placement capacity

The Fund's placement capacity has also ben refreshed providing funding flexibility with which the Fund can best implement its strategy to grow Members' returns.

Resolution 3. – Consolidation of units

Following lodgement of the Supplemental Deed and amended Fund Constitution with ASIC and ASX, consolidation of the Funds Units is anticipated to take effect on 1 July 2013, with normal trading in consolidated Units expected to begin on or about 8 July 2013. We will update unitholders when these dates have been confirmed.

The Directors of the Responsible Entity wish to thank Members for their continued support.

For more information, please contact:

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As responsible entity of the 360 Capital Industrial Fund ARSN 099 680 252

360 Capital Industrial Fund

360 Capital Property Group

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About 360 Capital

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 30 December 2012, 360 Capital managed 11 investment vehicles holding assets valued at approximately \$850 million on behalf of over 8,500 investors

360 Capital RE Limited

General Meeting

Friday, 7 June 2013

To the Chairman,

POLL DECLARATION

1. Appointment of the new Responsible Entity (Ordinary)

	Number of Votes	% of Votes	No. of Holders	% of Holders	% of Units on Issue
Votes cast FOR the motion	105,713,571.57	99.69	503	98.82	61.51
Votes cast AGAINST the motion	326,866.9	0.31	6	1.18	0.19
Total Votes Cast	106,040,438.47		509		61.7

Total Number of Units Abstained from voting 121,900



Annabel Moore
Returning Officer
Boardroom Pty Limited

360 Capital RE Limited

General Meeting

Friday, 7 June 2013

To the Chairman,

POLL DECLARATION

2. Ratification of the placement of Units to institutional investors in April 2013 (Special)

	Number of Votes	% of Votes	No. of Holders	% of Holders	% of Units on Issue
Votes cast FOR the motion	87,504,840.69	99.45	485	96.23	50.92
Votes cast AGAINST the motion	488,226.46	0.55	19	3.77	0.28
Total Votes Cast	87,993,067.15		504		51.2

Total Number of Units Abstained from voting 16,991,493.66



Annabel Moore
Returning Officer
Boardroom Pty Limited

360 Capital RE Limited

General Meeting

Friday, 7 June 2013

To the Chairman,

POLL DECLARATION

3. Consolidation of Units on issue in the Fund and amendment to the Constitution (Special)

	Number of Votes	% of Votes	No. of Holders	% of Holders	% of Units on Issue
Votes cast FOR the motion	105,499,209.36	99.5	486	95.48	61.39
Votes cast AGAINST the motion	531,648.3	0.5	23	4.52	0.31
Total Votes Cast	106,030,857.66		509		61.7

Total Number of Units Abstained from voting 131,480.81



Annabel Moore
Returning Officer
Boardroom Pty Limited