

# 360 Capital Industrial Fund

---

21 April 2015

## **Distribution Reinvestment Plan (DRP) Price for March 2015 Quarter**

360 Capital Industrial Fund (ASX code: TIX) (the 'Fund') today announces the Distribution Reinvestment Plan (DRP) price for the quarter ending 31 March 2015 is \$2.5356 per Unit.

The DRP price was calculated in accordance with Rule 5 and the definition of Issue Price as contained in the DRP Policy (as amended 23 September 2014) and incorporates the 1.5% discount announced on 24 March 2015.

The DRP for the March 2015 quarter will raise approximately \$1.0m with proceeds applied to reduce the Fund's borrowings.

360 Capital Group fully participated in the DRP with its co-investment in the Fund increasing to 12.2%.

The DRP units will be issued on the distribution payment date, being on or about 24 April 2015, and will rank equally with all existing Units from the date on which they are issued.

More information on the Fund can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Fund's ASX code "TIX", on the Fund's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

---

For more information, please contact:

**Ben Butler**  
Fund Manager  
360 Capital Industrial Fund  
+61 2 8405 5672

**Tim Spencer**  
Head of Investor Relations  
360 Capital Group  
+61 2 8405 8872

---

### **About 360 Capital Industrial Fund (ASX code TIX)**

360 Capital Industrial Fund is an ASX-listed Fund focused on passive rent collecting from warehouse and logistics properties in Australia in the \$10 million plus range. The Fund has strong, defensive, income-focused investment fundamentals via a diversified \$544 million portfolio of 22 quality assets, a weighted average lease expiry of 5.8 years, occupancy of 99.9%, distributions tax deferred at approximately 60% to 70% and a forecast FY15 distribution of 20.0cpu. The Fund is externally managed by 360 Capital Group, a leading ASX-listed real estate investor and fund manager that operates under a transparent fee structure and is the largest unitholder in the Fund to ensure ongoing alignment of interests with Unitholders.

---

### **About 360 Capital Group (ASX code TGP)**

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital's 21 full time staff have significant property, funds and investment management experience. 360 Capital manages nine investment vehicles holding assets valued at approximately \$1.1 billion on behalf of over 8,300 investors and has \$177 million worth of co-investments across the 360 Capital Group platform.

---