

360 Capital Industrial Fund

19 June 2013

JUNE 2013 QUARTER ESTIMATED DISTRIBUTION

360 Capital Industrial Fund (ASX:TIX) (Fund) advises in accordance with Listing Rules 3.20 and Appendices 3A (1) and 6A (1):

1. It is estimated that the Fund's distribution for the quarter ending 30 June 2013 will be 1.125 cents per Unit, consistent with a forecast full year distribution for FY2013 of 4.500 cents per Unit.
2. The actual distribution amount will be confirmed on the date the distribution is paid to Unitholders, scheduled to be on or about Friday 26 July 2013.
3. The record date to determine Unitholders' entitlements to the distribution for the quarter ending 30 June 2013 will be 7.00pm on Friday 28 June 2013.
4. The Fund's Units will be quoted ex-distribution on Monday 24 June 2013.
5. For the June 2013 quarter, the Fund's Distribution Reinvestment Plan (DRP) **will be** in operation
 - a. Under the DRP, Units will be priced at a 1.5% discount to the DRP Issue Price
 - b. The DRP will not be underwritten

Summary of proposed distribution:

Quarterly Distribution rate	1.125 cents per ordinary Unit
Record date	Friday 28 June 2013 (7:00pm)
Units trade ex-distribution	Monday 24 June 2013
Payment date	On or about Friday 26 July 2013

For more information, please contact:

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About 360 Capital

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 31 December 2012, 360 Capital managed 11 investment vehicles holding assets valued at more than \$850 million on behalf of over 9,000 investors