

360 Capital Industrial Fund

8 September 2014

MEETING OF MEMBERS 8 SEPTEMBER 2014 - VOTING RESULTS

360 Capital Investment Management Limited as responsible entity of the 360 Capital Industrial Fund (Fund or ASX code: "TIX") is pleased to announce Members overwhelmingly approved the Resolutions put to today's Meeting.

Attached is Boardroom Pty Limited's disclosure in respect of the results of voting on the Resolutions.

In summary, Members approved the following two resolutions:

- **Resolution 1. – Ratification of the placement of units to institutional investors in July 2014**
The Fund's placement capacity has been refreshed providing funding flexibility with which the Fund can best implement its strategy to grow Members returns.
- **Resolution 2. – Amendments to the Constitution of the Fund**
The approved amendments to the Constitution will provide greater flexibility in which the Fund may raise and price new capital in order to take advantage of attractive investment opportunities and avoid the Fund having to incur certain unnecessary administrative costs.

The Supplemental Deed and amended Fund Constitution will now be lodged with ASIC and the ASX.

The Directors of the Responsible Entity wish to thank Members for their continued support.

More information can be found on the ASX's website at www.asx.com.au using the Fund's ASX code "TIX", on the Fund's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing investor.relations@360capital.com.au

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About 360 Capital Industrial Fund (ASX code TIX)

360 Capital Industrial Fund is an ASX-listed Fund focused on passive rent collecting from warehouse and logistics properties in Australia in the \$10.0 million plus range. The Fund has strong, defensive, income-focused investment fundamentals via a diversified \$462.1 million portfolio of eighteen quality assets, a weighted average lease expiry of 6.1 years, occupancy of 96.7%, appropriate gearing of 44.7%, distributions tax deferred at approximately 40% to 50% and a forecast FY15 distribution of 19.20cpcu. The Fund is externally managed by 360 Capital Group, a leading ASX-listed real estate investor and fund manager that operates under a transparent fee structure and is the largest unitholder in the Fund to ensure ongoing alignment of interests with Unitholders.

About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at approximately \$1.0 billion on behalf of over 10,800 investors, has over \$100 million worth of co-investments across the 360 Capital Group platform and owns a direct asset valued at \$38.5 million.

360 Capital Industrial Fund

Unitholder Meeting

Monday, 8 September 2014

To the Chairman,

POLL DECLARATION

1. Ratification of the placement of Units of institutional investors in July 2014 (Ordinary)

	Number of Votes	% of Votes	No. of Holders	% of Holders
Votes cast FOR the motion	54,935,578.53	98.33	426	94.46
Votes cast AGAINST the motion	933,957.75	1.67	25	5.54
Total Votes Cast	55,869,536.28		451	

Total Number of Securities Abstained from voting 0



Anita Das
Returning Officer
Boardroom (Victoria) Pty Limited

360 Capital Industrial Fund

Unitholder Meeting

Monday, 8 September 2014

To the Chairman,

POLL DECLARATION

2. Amendments to the Constitution of the Fund (Ordinary)

	Number of Votes	% of Votes	No. of Holders	% of Holders
Votes cast FOR the motion	143,059,883.4	98.87	454	92.09
Votes cast AGAINST the motion	1,631,474.82	1.13	39	7.91
Total Votes Cast	144,691,358.22		493	

Total Number of Securities Abstained from voting 119,201.52



Anita Das
Returning Officer
Boardroom (Victoria) Pty Limited