

360 Capital Industrial Fund

18 July 2013

DISTRIBUTION REINVESTMENT PLAN (DRP) PRICE FOR THE JUNE 2013 QUARTER

360 Capital Industrial Fund (ASX code: TIX) (the “Fund”) today announces the Distribution Reinvestment Plan (DRP) price for the quarter ending 30 June 2013 is \$2.0539¹ per Unit.

The DRP price was calculated in accordance with Rule 5 and the definition of Issue Price as contained in the DRP and incorporates the 1.5% discount announced on 19 June 2013.

The Fund will raise approximately \$0.9 million from the DRP, based on a participation rate of 21.1%.

The DRP units will be issued on the distribution payment date, being on or about 26 July 2013, and will rank equally with all existing Units from the date on which they are issued.

Proceeds from the DRP will be applied to reduce the Fund’s borrowings.

¹ Equates to \$0.5135 on a pre-consolidated basis. Units in the Fund were consolidated on a 1 for 4 basis on 9 July 2013 following the end of the June 2013 quarter.

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About 360 Capital Property Group

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company’s 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 31 December 2012, 360 Capital managed 11 investment vehicles holding assets valued at more than \$850 million on behalf of over 8,500 investors.