

360 Capital Industrial Fund

22 October 2013

DISTRIBUTION REINVESTMENT PLAN (DRP) PRICE FOR THE SEPTEMBER 2013 QUARTER

360 Capital Industrial Fund (ASX code: TIX) (the "Fund") today announces the Distribution Reinvestment Plan (DRP) price for the quarter ending 30 June 2013 is \$2.0957 per Unit.

The DRP price was calculated in accordance with Rule 5 and the definition of Issue Price as contained in the DRP and incorporates the 1.5% discount announced on 19 June 2013.

The Fund will raise approximately \$1.0 million from the DRP, based on a participation rate of 22.2%.

The DRP units will be issued on the distribution payment date, being on or about 25 October 2013, and will rank equally with all existing Units from the date on which they are issued.

Proceeds from the DRP will be applied to reduce the Fund's borrowings.

For more information, please contact:

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About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 17 full time staff located in Sydney have significant property, funds and investment management experience. 360 Capital manages 10 investment vehicles holding assets valued at more than \$845 million on behalf of almost 9,000 investors, over \$90 million in co-investments across the 360 Capital platform and two direct assets valued at almost \$50 million.