

360 Capital Industrial Fund

25 October 2013

MEETING OF MEMBERS 25 OCTOBER 2013

VOTING RESULTS

360 Capital Investment Management Limited as responsible entity of the 360 Capital Industrial Fund (Fund or ASX code: "TIX") is pleased to announce Members overwhelmingly approved the Resolution put to today's Meeting.

Attached is Boardroom Pty Limited's disclosure in respect of the results of voting on the Resolution.

In summary Members approved the Resolution to refresh the Fund's placement capacity which is expected to provide future funding flexibility with which the Fund can best implement its strategy to grow Members' returns.

The Directors of the Responsible Entity wish to thank Members for their continued support.

More information can be found on the ASX's website at www.asx.com.au using the Fund's ASX code "TIX", on the Fund's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 17 full time staff located in Sydney have significant property, funds and investment management experience. 360 Capital manages 10 investment vehicles holding assets valued at more than \$845 million on behalf of almost 9,000 investors, has over \$90 million worth of co-investments across the 360 Capital platform and owns two direct assets valued at approximately \$50 million.

DISCLOSURE OF PROXY VOTES

General Meeting-Friday, 25 October 2013

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Ratification of the placement of Units to institutional investors in June 2013	S	31,087,713	29,404,901	714,829	331,448	967,983	n/a	n/a	n/a