

RG198 Announcement

360 Capital RE Limited
ABN 62 090 939 192

ALL CORRESPONDENCE TO:
Boardroom Pty Ltd
GPO Box 3993
Sydney NSW 2001 Australia
Phone: 1800 182 257

360 Capital Industrial Fund
ARSN: 099 680 252

Email: investor.relations@360capital.com.au
Web: www.360capital.com.au

28 November 2012

360 Capital Industrial Fund
Agrees to Sell 28 & 32 Gauge Circuit, Canning Vale, WA

In line with its portfolio repositioning strategy, today the 360 Capital Industrial Fund (Fund) exchanged unconditional contracts to sell 28 & 32 Gauge Circuit, Canning Vale, WA.

Details of the transaction are as follows:

	28 & 32 Gauge Circuit, Canning Vale, WA
Sale price	\$10.5 million
Book value	\$10.5 million
Scheduled settlement date	18 December 2012
Purchaser	Undisclosed

As stated, net proceeds will be used to reduce Fund borrowings.