

RG198 announcement

360 Capital RE Limited
ABN 62 090 939 192

360 Capital Industrial Fund
ARSN: 099 680 252

ALL CORRESPONDENCE TO:
Boardroom Pty Ltd
GPO Box 3993
Sydney NSW 2001 Australia
Phone: 1800 182 257

25 August 2011

Email: investor.relations@360capital.com.au
Web: www.boardroomlimited.com.au

Extends \$163.9 million National Australia Bank Senior Debt Facility Term

On 11 August 2011, the 360 Capital Industrial Fund extended the term of its \$163.9 million senior debt facility with National Australia Bank. The facility term has been extended until 1 October 2011.