

**RG198 announcement**

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31 October 2011

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**Extends \$166.6 million National Australia Bank Senior Debt Facility Term**

On 28 October 2011, the 360 Capital Industrial Fund extended the term of its \$166.6 million senior debt facility with National Australia Bank until 17 November 2011, pending the finalisation of a new three-year debt facility currently being negotiated with the bank.