

**RG198 Announcement**

360 Capital RE Limited  
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28 June 2012

**360 Capital Industrial Fund**  
**Settles the Sale of 71 Stradbroke Street, Heathwood, QLD**

On 28 June 2012, 360 Capital Industrial Fund (Fund) settled the sale of 71 Stradbroke St, Heathwood Queensland for \$7.0 million.

The net proceeds of the sale will be used to reduce Fund borrowings.

Following the sale, the Fund's portfolio comprises 24 assets with a total value of \$348.1 million (including transaction costs).