

**RG198 Announcement**

360 Capital RE Limited  
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**360 Capital Industrial Fund**  
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23 August 2012

**360 Capital Industrial Fund**  
**Agrees to Sell Lot 3, 241 Shellharbour Road, Kemblawarra, NSW**

In line with its repositioning strategy, 360 Capital Industrial Fund (Fund) has exchanged unconditional contracts to sell Lot 3, 241 Shellharbour Road, NSW.

Details of the transaction are as follows:

	<b>Lot 3, 241 Shellharbour Road, Kemblawarra, NSW</b>
Sale price	\$8.2 million
Scheduled settlement date	29 August 2012
Purchaser	Undisclosed private investor

The net proceeds will be used to reduce Fund borrowings. Following the sale the Fund's portfolio comprises 23 assets with a total value of \$339.9 million (including transaction costs).