

RG198 Announcement

360 Capital RE Limited
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29 August 2012

360 Capital Industrial Fund
Settles Sale of Lot 3, 241 Shellharbour Road, Kemblawarra, NSW

In line with its repositioning strategy, on 29 August 2012 the 360 Capital Industrial Fund (Fund) settled the sale of Lot 3, 241 Shellharbour Road, NSW for \$8.2 million.

The net proceeds will be used to reduce Fund borrowings.

Following the sale the Fund's portfolio comprises 23 assets with a total value of \$339.9 million (including transaction costs).