

RG198 Announcement

360 Capital RE Limited
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360 Capital Industrial Fund
Agrees to Sell 38 Westgate Street, Wacol QLD

In line with its repositioning strategy, 360 Capital Industrial Fund (Fund) has exchanged unconditional contracts to sell 38 Westgate Street, Wacol Queensland.

Details of the transaction are as follows:

	38 Westgate Street, Wacol, QLD
Sale price	\$8.8 million
Scheduled settlement date	11 October 2012
Purchaser	Undisclosed private investor

The net proceeds will be used to reduce Fund borrowings.