

RG198 Announcement

360 Capital RE Limited
ABN 62 090 939 192

360 Capital Industrial Fund
ARSN: 099 680 252

ALL CORRESPONDENCE TO:
Boardroom Pty Ltd
GPO Box 3993
Sydney NSW 2001 Australia
Phone: 1800 182 257

Email: investor.relations@360capital.com.au
Web: www.boardroomlimited.com.au

15 March 2012

Extends National Australia Bank Senior Debt Facility Term

On 14 March 2012, the 360 Capital Industrial Fund extended the term of its senior debt facility with National Australia Bank until 21 March 2012 pending final documentation of a new facility.