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Centuria Capital Group

Centuria Launches Corporate Notes Offer

SYDNEY, 3 April 2017:

Centuria Capital Group (CNI) (“Centuria” or the “Company”) today announced it will undertake a corporate notes offer (“Notes”) to raise a minimum of A\$50 million, with the ability to take oversubscriptions. The Notes will be issued by Centuria Capital No. 2 Fund, a wholly owned subsidiary of Centuria.

The sole lead arranger and lead manager for the Notes transaction is National Australia Bank, with Centuria Funds Management Limited and Shaw and Partners acting as co-managers.

In accordance with the requirements of the Corporations Act 2001, the offering will only be open to eligible professional and sophisticated investors. No prospectus or other disclosure documents in relation to the Notes will be lodged with the Australian Securities & Investment Commission or any other regulatory authority.

John McBain, Centuria Capital Group CEO said “Accessing the AUD wholesale debt markets will diversify Centuria’s current debt funding sources, provide additional tenure to the Company’s existing debt maturity profile and deliver increased balance sheet flexibility to support our future growth, in particular supporting our REIT co-investment programme.”

Full terms and conditions of the Notes offering will be available in the Information Memorandum. This will be lodged with the ASX once the terms have been finalised. The Information Memorandum is not a prospectus or other disclosure document for the purposes of the Corporations Act 2001.

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About Centuria

Centuria Capital Group is an ASX-listed specialist investment manager with \$3.7 billion in funds under management. We offer a range of investment opportunities including listed and unlisted property funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

Any forward-looking statements included in this announcement involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, CNI and its directors. In particular, they speak only as of the date of this announcement, they assume the success of CNI's business strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties, risks and other factors. Actual future events may vary materially from forward looking statements and assumptions on which those statements are based. Other than as required by law, although they believe there is a reasonable basis for the forward-looking statements, neither CNI nor its directors, officers, employees or any related body corporate, gives any representation, assurance or guarantee (express or implied) as to the accuracy or completeness of any forward looking statement or that the occurrence of any event, result, performance or achievement will actually occur. Recipients are cautioned not to place undue reliance on such forward looking statements.