Centuria

Australian Securities Exchange – Company Announcements Platform

Centuria Capital Group

Successful completion of institutional entitlement offer

Sydney, 6 October 2017

Centuria Capital Group (ASX: CNI) is pleased to announce it has successfully completed the institutional component of the accelerated non-renounceable entitlement offer announced on 4 October 2017 (**Institutional Entitlement Offer**), raising approximately $36 million.

The retail component of the offer (**Retail Entitlement Offer**) will open on Tuesday, 10 October 2017 and is expected to raise approximately $24 million, providing a total equity raising (**Equity Raising**) of $60 million.

Moelis Australia acted as co-lead manager, bookrunner and underwriter to the Equity Raising. Shaw & Partners were co-lead managers. HWL Ebsworth is legal advisor to CNI.

Institutional Entitlement Offer

The Institutional Entitlement Offer was well supported by existing institutional securityholders.

The shortfall under the Institutional Entitlement Offer attracted strong demand and has been fully taken up, with broad support from both existing and new institutional securityholders. Approximately 28.2 million securities will be issued under the Institutional Entitlement Offer.

Securities issued under the Institutional Entitlement Offer are issued at the same price as the Retail Entitlement Offer (being $1.28 per security) and will be allotted on Monday, 16 October 2017.

Retail Entitlement Offer

Eligible retail securityholders can participate in the Retail Entitlement Offer at the same price ($1.28 per security) and offer ratio (1 for 4.9) as the Institutional Entitlement Offer. Eligible retail securityholders' entitlements will be determined according to their ownership on the Record Date for the Retail Entitlement Offer (Friday, 6 October 2017).

Further detail on the Retail Entitlement Offer will be provided in the retail offer booklet, which will be despatched to eligible retail securityholders on Tuesday, 10 October 2017. The offer closes at 5.00pm (Sydney time) on Friday, 20 October 2017.

Retail securityholders with questions about the offer should call the Centuria Offer Information Line on 1300 059 025 (from within Australia) or +61 3 9415 4294 (from outside Australia) between 8.30am and 5.00pm (Sydney time), Monday to Friday during the retail offer period (Tuesday, 10 October 2017 to Friday, 20 October 2017) or visit the offer website at www.centuriacapitaloffer.com.au.

Centuria Capital Group
Consisting of:
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Resumption of trading

CNI securities are expected to resume trading on the ASX from market open today (Friday, 6 October 2017).

– Ends –

For more information or to arrange an interview, please contact:

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About Centuria Capital Group
Centuria Capital Group (**CNI**) is an ASX-listed specialist investment manager with $4.2 billion in funds under management. We offer a range of investment opportunities including listed and unlisted property funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

Any forward-looking statements included in this announcement involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, CNI and its directors. In particular, they speak only as of the date of this announcement, they assume the success of CNI's business strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties, risks and other factors. Actual future events may vary materially from forward looking statements and assumptions on which those statements are based. Other than as required by law, although they believe there is a reasonable basis for the forward-looking statements, neither CNI nor its directors, officers, employees or any related body corporate, gives any representation, assurance or guarantee (express or implied) as to the accuracy or completeness of any forward-looking statement or that the occurrence of any event, result, performance or achievement will actually occur. Recipients are cautioned not to place undue reliance on such forward-looking statements.