

360 Capital Industrial Fund

15 July 2013

CONFIRMATION OF UNITS ON ISSUE POST CONSOLIDATION

360 Capital Industrial Fund (ASX code: TIX) (Fund) confirms that the number of Units on issue in the Fund following the 1 for 4 Unit consolidation is 93,222,292 Units.

For more information, please contact:

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About 360 Capital Property Group

360 Capital is a property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company was formed in 2006 and has been actively investing in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 15 full time staff located in Sydney have significant property, funds and investment management experience. As at 31 December 2012, 360 Capital managed 11 investment vehicles holding assets valued at more than \$850 million on behalf of over 8,500 investor