



4 July 2017

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE

Dear Sir/Madam

Centuria Capital Group (ASX Code: CNI)

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Centuria Capital Limited ABN 22 095 454 336 (**Company**) and Centuria Funds Management Limited ACN 607 153 588 (**CFML**) as responsible entity of the Centuria Capital Fund ARSN 613 856 358 (**Centuria Capital Fund**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). In this notice, the Company together with CFML are referred to as the **Issuers** or **Centuria**.

Each unit in Centuria Capital Fund is stapled to one share in the Company (**Stapled Securities**).

On 29 June 2017 Centuria announced the issuance of 20,098,470 options over unissued shares in the Company, 20,098,470 options over unissued units in Centuria Capital Fund and 2,621,003 Stapled Securities in Centuria (together, the **Securities**) to a private investment vehicle within the Lederer Group.

The Issuers advise that:

1. the Securities have been issued without disclosure to investors under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
2. this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
3. as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Issuers have complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to each of the Company and Centuria Capital Fund respectively; and
 - (b) section 674 of the Corporations Act as it applies to each of the Company and Centuria Capital Fund respectively; and
5. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act that needs to be set out in this notice.

Signed for and on behalf of Centuria Capital Group,

A handwritten signature in black ink, appearing to read "James Lonie", written over a horizontal line.

James Lonie
Company Secretary