

**For all enquiries:****Phone:**

(within Australia) 1300 090 791  
 (outside Australia) 61 3 9415 4319

**Web:**

www.cmaoffer.com.au

CMA

MR SAM SAMPLE  
 123 SAMPLE STREET  
 SAMPLETOWN VIC 3000

**Make your payment:**

See overleaf for details of the Offer and how to make your payment

## Non-Renounceable Entitlement Offer - Entitlement and Acceptance Form

**Your payment must be received by 5:00pm (Sydney time) Wednesday 20 December 2017**

This is an important document that requires your immediate attention. It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

This form relates to a 1 for 8.65 accelerated non-renounceable entitlement offer of New Securities in Centuria Metropolitan REIT (CMA) at an issue price of A\$2.39 per New Security ("Offer"). Capitalised terms used in this form have the same meaning as in the retail offer booklet dated 6 December 2017 accompanying this form ("Retail Offer Booklet") unless otherwise defined.

**Step 1: Registration name & Offer details**

Details of the securityholding and entitlements for this Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

**Step 2: Make your payment**

You can apply to accept either all or part of your Entitlement. Enter the number of New Securities you wish to apply for and the amount of payment for those New Securities.

By either returning the Entitlement and Acceptance Form with payment to the Registry, or making payment received by BPAY, you make the declarations as set out in the Retail Offer Booklet. Securityholders who take up their full Entitlement may also apply for Additional New Securities up to 50% of their full Entitlement, at the Issue Price. In the event of oversubscriptions, the allocation of Additional New Securities will be subject to scale back on a pro-rata basis.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf for payment instructions. Application Monies must be received by 5:00pm (Sydney time) on Wednesday, 20 December 2017. If you wish to be allotted New Securities the subject of your Entitlement on the Early Retail Entitlement Offer Allotment Date, payment must be received by 5.00pm (Sydney time) on Friday, 15 December 2017, being the Early Retail Acceptance Due Date. Do not return the payment slip with your BPAY payment.

**Cheque:** Complete the reverse side of the payment slip and detach and return with your payment. Application Monies must be received by 5:00pm (Sydney time) on Wednesday, 20 December 2017. Make your cheque, bank draft or money order payable in Australian dollars to "**Centuria Metropolitan REIT**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted. If you wish to be allotted New Securities the subject of your Entitlement on the Early Retail Entitlement Offer Allotment Date, payment must be made by **BPAY**.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

**Turn over for details of the Offer →**

**Entitlement and Acceptance Form with Additional New Securities**

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**STEP 1 Registration Name & Offer Details**

For your security keep your SRN/HIN confidential.

**Registration Name:** MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No: 12345678

**Offer Details:** Existing Securities entitled to participate as at 7:00 pm (Sydney time) Thursday 7 December 2017:

**1,000**

Entitlement to New Securities on a 1 for 8.65 basis:

**116**

Amount payable on full acceptance at A\$2.39 per New Security:

**\$277.24**

\*Maximum Additional New Securities for which you may apply (50% of your Entitlement):

**58**

Amount payable on full acceptance and maximum Additional New Securities at A\$2.39 per New Security:

**\$415.86**

\*You may only apply for Additional New Securities if you have applied for 100% of your Entitlement

**STEP 2 Make Your Payment**

	Biller Code: 99999
	Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

**If you are unable to pay by BPAY:**

Make your cheque, bank draft or money order payable to "Centuria Metropolitan REIT" and cross "Not Negotiable". Return your cheque with the below payment slip to: **Computershare Investor Services Pty Limited**  
GPO BOX 505 Melbourne Victoria 3001 Australia

**Lodgement of Acceptance**

If you are applying for New Securities and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (Sydney time) on Wednesday, 20 December 2017. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited ("CIS") nor Centuria Metropolitan REIT accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5.00pm (Sydney time) on Wednesday, 20 December 2017. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for Eligible Retail Securityholders in Australia. Other Eligible Retail Securityholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Centuria Metropolitan REIT accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

**Privacy Notice**

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

**Centuria Metropolitan REIT Acceptance Payment Details**

Entitlement taken up:

Number of Additional New Securities applied for:

Amount enclosed at A\$2.39 per New Security: **A\$**



Entitlement No: 12345678

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**Payment must be received by 5:00pm (Sydney time) Wednesday 20 December 2017**

**Contact Details**

**Contact Name** \_\_\_\_\_ **Daytime Telephone** \_\_\_\_\_

**Cheque Details**

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<b>A\$</b>