



5 October 2018

Notice to Investors

Centuria Capital Group

Attribution Managed Investment Trust Member Annual (AMMA) Tax Statement for the year ended 30 June 2018

Clarification of AMMA Tax Statement

Purpose

The purpose of this notice is to clarify to stapled securityholders (Investors) in Centuria Capital Group the amount of the "AMIT cost base net amount – excess" in their AMMA Tax Statement for the year ended 30 June 2018.

Suggested action by Investors

In maintaining their own records, Investors should consider reducing the "AMIT cost base net amount – excess (Reduce cost base)", as disclosed in their AMMA Tax Statement for the year ended 30 June 2018, by the amount remaining after subtracting the "Other capital gains distribution" from the "AMIT CGT gross up amount".

The AMIT cost base net amount is relevant in determining an Investor's AMIT cost base in units held in Centuria Capital Fund (which is stapled to shares in Centuria Capital Limited to form the Centuria Capital Group).

This approach is supportable under the Attribution Managed Investment Trust (AMIT) regime within the Tax Act.

Further information

If you have any questions about your AMMA Tax Statement, please contact Computershare on 1800 112 929 (within Australia), 61 3 9415 4367 (outside of Australia) or online at: www-au.computershare.com/Investor/Contact.

Centuria Capital Group

Consisting of:
Centuria Capital Limited ABN 22 095 454 336 and
Centuria Capital Fund ARSN 613 856 358

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