



Notice of Fund Payment - Subdivision 12-H

MANAGED INVESTMENT TRUST NOTICE FOR INVESTORS IN RESPECT OF THE INTERIM DISTRIBUTION FOR THE HALF YEAR ENDED 31 DECEMBER 2018

For the purposes of complying with subsection 12-395 of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (the **Act**), Centuria Capital Limited (**CCL**) and Centuria Funds Management Limited as the responsible entity of Centuria Capital Fund (**CCF**), forming a stapled entity comprised of CCL and CCF (**CNI**), give this notice of Fund Payment in relation to the half year ended 31 December 2018.

CCF has been declared to be a Management Investment Trust (**MIT**) for the purpose of Subdivision 12-H of Schedule 1 of the Act.

Details of the interim distribution for the half year ended 31 December 2018 are as follows:

Record date	31 December 2018
Payment date	4 February 2019
Distribution per CNI Stapled Security	4.25 cents

For the purposes of subdivision 12-H of Schedule 1 of the Act, the estimated taxable components of the distribution are as follows:

	CCF	CCL
Franked Dividend		0.850000
Unfranked Dividend		-
Total Dividend		0.850000
Australian Income – Other Income	3.400000	
Total Fund Payment	3.400000	
Interest Income	-	
Tax Deferred Amounts	-	
Total Cash Distribution	3.400000	0.850000

For the purposes of subdivision 12-H of Schedule 1 of the Act, this distribution includes a fund payment amount of 3.40 cents per stapled security.

The details provided above are solely for the purpose of providing a fund payment notice as per Subdivision 12-H of the Act and therefore should not be used for any other purpose.

Details of the full year components of distributions will be provided in the annual tax statement which will be sent to securityholders post 30 June 2019.

Australian tax residents should not rely on this notice for the purposes of their income tax returns.