

Fund in which your investment is held

Full name(s) of registered holding

Registered address

All correspondence and enquiries to:

Centuria

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Tel: +61 2 7248 6323 (outside Aust)
Email: centuria@getcaruso.com
portal.centuria.com.au

You are required to insert this number
Investing Entity ID

REQUEST TO REGISTER SURVIVING HOLDERS

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES.

Section 1 DETAILS OF SURVIVING HOLDERS

Full name of surviving holder 1

Tax file number of holder 1

Full name of surviving holder 2

Tax file number of holder 2

Address details

Unit

Number

Street name

OR post office box or other mail details (if applicable)

City/Suburb/Town

State

Postcode

I am/We are the surviving holder(s) of a joint holding of the securities described above.
The securities are held jointly with (deceased)

Proof of death must be provided (certified copy of death certificate, probate etc.)

I/We request you register me/us as the holder(s) of the securities and agree to hold them under the same terms and conditions as previously held.

Account number

BSB number

Name in which account is held (e.g. John Smith)

Section 2 SIGNATURES

This section **MUST** be signed for your instructions to be executed. All surviving holders must sign

Individual or securityholder 1

Securityholder 2

Date (DD/MM/YYYY)

Date (DD/MM/YYYY)

Contact name

Telephone number (business hours)

Telephone number (after hours)

Exemption codes

For details about who is exempt, please contact the Australian Taxation Office. To claim your exemption, please consult the following list and enter in the space provided in the form, the exemption code appropriate to the pension or benefit you receive.

Description	Exemption code
Aged pension	444444441
Invalid pension	444444441
Rehabilitation allowance	444444442
Sole parent's pension	444444442
Widow's pension	444444442
Carer's pension	444444442
Non-profit organisation	555555555
Service/veteran's pension	444444441
Special benefit	444444442
Wife's pension	444444442

It is not an offence to withhold your TFN or, where the securities are held for a business purpose, your ABN. However, if you do not provide your TFN or ABN, tax may be deducted from payments of interest and the unfranked portion of dividends and distributions at the highest marginal rate.

The instruction will be applied to all securities held in the holding identified above.

FOR MORE INFORMATION ABOUT TAX FILE NUMBERS, AUSTRALIAN BUSINESS NUMBERS AND EXEMPTION CODES PLEASE CONTACT THE AUSTRALIAN TAXATION OFFICE.

PRIVACY

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