



Cash and Fixed Interest Funds	Additional Investment Amount
Centuria LifeGoals Pental Short Term Income Securities Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals BetaShares Australian Investment Grade Corporate Bond ETF	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Pimco Australian Bond Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Pimco Global Bond Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Diversified Balanced Funds	
Centuria LifeGoals Vanguard Diversified Balanced Index Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Russell Investments Balanced Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Pental Sustainable Balanced Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Diversified Growth Funds	
Centuria LifeGoals Vanguard Diversified Growth Index Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Russell Investments Growth Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Schroder Real Return CPI + 5% Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Australian Share Funds	
Centuria LifeGoals Vanguard Australian Shares Index Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals AB Managed Volatility Equities Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Bennelong Concentrated Australian Equities Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Firetrail Australian High Conviction Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals BetaShares Geared Australian Equity Fund (Hedge fund)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Fidelity Future Leaders Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Alphinity Sustainable Share Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Centuria LifeGoals Greencape Broadcap Fund	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

### International Share Funds

Centuria LifeGoals Vanguard International Shares Index Fund

\$

Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)

\$

Centuria LifeGoals T. Rowe Price Global Equity Fund

\$

Centuria LifeGoals Magellan Global Fund

\$

Centuria LifeGoals Vanguard International Small Companies Index Fund

\$

### Property and Infrastructure Funds

Centuria LifeGoals Vanguard Australian Property Securities Index Fund

\$

Centuria LifeGoals Magellan Infrastructure Fund

\$

### Centuria Multi-Manager Funds

Centuria Capital Guaranteed Bond Fund

\$

Centuria Balanced Fund

\$

Centuria Growth Bond Fund

\$

Centuria Australian Shares Fund

\$

Centuria Income Accumulation Fund

\$

**Total Additional Investment**

\$

### 3. Advisor Details

Please have your Financial Advisor complete and sign this Section, to confirm they hold a current AFS licence and are authorised to deal or advise on managed investment products.

Advisor given name(s)

Advisor surname

Advisor email address

Licensed Dealer

AFS licence No.

Advisor company (if applicable)

Initial Advice Fee (if applicable) excluding GST\*

\*GST will be deducted separately

Privacy: All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's Privacy Policy, a copy of which is available on request by calling 1800 182 257. By completing this form, you agree to be bound by Centuria's Privacy Policy disclosures in the PDS.

## 4. Payment Details

Please select one of the three payment methods. All payments must be made in Australian dollars (AUD).

EFT       BPAY®       Direct Debit

### a. Electronic Funds Transfer

Please transfer funds electronically to the following account and send your completed Application Form to the address below.

Account Name: Lifegoals Application Account BSB: 082-001  
Account Number: 23-231-3591 Your reference: Investor Bond Number

### b. BPAY® telephone and internet banking

	<b>Bill code: 315879</b> <b>Reference number: Call Centuria Investor Services on 1800 182 257 to request</b> <small>* Registered to BPAY Pty Ltd ABN 69 079 137 518</small>
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You can make payment with your bank using telephone or internet banking. You will need to quote the biller code and reference number.

### c. Direct Debit (maximum \$500,000)

If your initial investment is less than \$500,000 you can allow us to deduct your application amount directly from your nominated financial institution account by completing the direct debit authority below. This debit will be made through the Bulk Electronic Clearing System (BECS) from your account held at the financial institution you have nominated on the direct debit authority below.

By completing this section, you have understood and agreed to the terms and conditions governing the debit arrangements between you and Centuria Life Limited, as set out in this Request and in your Direct Debit Request Service Agreement, a copy of which is available in LifeGoals PDS. Current version of the PDS is available on our website [www.lifegoals.centuria.com.au](http://www.lifegoals.centuria.com.au)

## Bank Details

Initial Investment	Account Name	<input type="text"/>
	Financial Institution	<input type="text"/>
	BSB Number	<input type="text"/>
	Account Number	<input type="text"/>

## Declaration and authorisation

The Applicant requests and authorises Centuria Life Limited ABN 79 087 649 054 AFSL 230 867 ('CLL') through its own financial institution and registry provider, for funds to be debited from the nominated account for any amount CLL has deemed payable by the Applicant. This debit charge will be made through the Bulk Electronic Clearing System (BECS) from the nominated account and the Applicant acknowledges this direct debit arrangement is subject to the terms and conditions of the Direct Debit Request Service Agreement. By signing and/or providing CLL with a valid instruction in respect to this Direct Debit Request, the Applicant has understood and agreed to the terms and conditions governing the debit arrangements between the Applicant and CLL as set out in this request and in the Direct Debit Request Service Agreement. The Applicant authorises CLL to act in accordance with the Applicant's instructions and acknowledges that these instructions supersede and have priority over all previous instructions in respect to the Applicant's Investment. All bank account signatories must sign.

Continue to next page to finalise additional investment application

## 5. Declarations and Signatures

When you apply to invest, you (the applicant) declare to us that:

- you have received, read and understood the PDS, current at the date of this application.
- monies deposited are not associated with crime, terrorism, money laundering or terrorism financing, nor will monies received from your account have any such association and you are not a "politically exposed" person for the purposes of the AML Legislation;
- you are not bankrupt;
- you agree to be bound by the constitution of the Fund and the PDS as supplemented, replaced or re-issued from time to time; and
- you are over the age of 16 years.

### Signing instructions

**Individual** — where the investment is in one name, the account holder must sign.

**Joint Holding** — where the investment is in more than one name, all of the account holders must sign.

**Companies** — where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

**Trust** — the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

**Power of Attorney** — if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney.

## Signatures

Authorised signatory to sign. If any checkbox with role title is ticked on this original application, this authorises one person to authorise the additional investment.

Signature A	Signature B
Full name	Full name
<input type="text"/>	<input type="text"/>
Date	Date
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<input type="checkbox"/> Director <input type="checkbox"/> Sole Director & Company Secretary	<input type="checkbox"/> Director <input type="checkbox"/> Company Secretary
If a company officer or trustee you must specify your title	
<input type="checkbox"/> Trustee    Other <input type="text"/>	<input type="checkbox"/> Trustee    Other <input type="text"/>