

FUND IN WHICH YOUR INVESTMENT IS HELD

FULL NAME(S) OF REGISTERED HOLDING

REGISTERED ADDRESS

Post Code

All correspondence and enquiries to:

Centuria

GPO Box 3993 Sydney NSW 2001
Tel: 1800 182 257 (within Aust)
Tel: +61 9290 9600 (outside Aust)
Fax: +61 2 9279 0664
www.centuriainvestor.com.au
bonds.enquiry@centuriainvestor.com.au

You are required to insert this number

BOND NUMBER

INVESTMENT PLAN DIRECT DEBIT REQUEST (DDR): LIFE GOALS

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES

- Please note Direct Debit Maximum is \$500,000. If your investment is greater than this please use BPAY or EFT. These details of payment options can be found in the PDS.

Section 1

Request details

New Plan

Amend Existing Plan

Cancel Plan

This form is to authorise us to debit your additional investment plan payments from your nominated account with another financial institution.

- I/We wish to participate in the additional investment plan and I/We agree to be bounded by the service agreement terms and conditions outlined below.

INDIVIDUAL 1

Title

Given Name

Surname

Street/Po Box

INDIVIDUAL 2

Title

Given Name

Surname

Street/Po Box

DEBITS TO COMMENCE (DD/MM/YYYY)

DEBITS FREQUENCY

Monthly

Quarterly

Annually

Policy Number

Would you like the regular contribution to automatically increase annually to take advantage of the 125% rule? If so, by how much would you like the contribution amount to increase on the anniversary of you commencing the regular contribution plan?

0% (Default)

5%

10%

15%

20%

25%

Section 2

Bond Name	Amount	Bond Name	Amount
Centuria LifeGoals Pental Short Term Income Securities Fund	\$	Centuria LifeGoals Magellan Global Fund	\$
Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund	\$	Centuria LifeGoals Vanguard Australian Property Securities Index Fund	\$
Centuria LifeGoals BetaShares Australian Investment Grade Corporate Bond ETF	\$	Centuria LifeGoals Magellan Infrastructure Fund	\$
Centuria LifeGoals Vanguard Diversified Balanced Index Fund	\$	Centuria LifeGoals Pimco Australian Bond Fund	\$
Centuria LifeGoals Russell Investments Balanced Fund	\$	Centuria LifeGoals Pimco Global Bond Fund	\$
Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio	\$	Centuria LifeGoals Pental Sustainable Balanced Fund	\$
Centuria LifeGoals Vanguard Diversified Growth Index Fund	\$	Centuria LifeGoals Alphinity Sustainable Share Fund	\$
Centuria LifeGoals Russell Investments Growth Fund	\$	Centuria LifeGoals Greencape Broadcap Fund	\$
Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio	\$	Centuria Capital Guaranteed Bond Fund	\$
Centuria LifeGoals Schroder Real Return CPI + 5% Fund	\$	Centuria Balanced Fund	\$
Centuria LifeGoals Vanguard Australian Shares Index Fund	\$	Centuria Growth Bond Fund	\$
Centuria LifeGoals AB Managed Volatility Equites Fund	\$	Centuria Australian Shares Fund	\$
Centuria LifeGoals Bennelong Concentrated Australian Equites Fund	\$	Centuria Income Accumulation Fund	\$
Centuria LifeGoals Firetrail Australian High Conviction Fund	\$		
Centuria LifeGoals BetaShares Geared Australian Equity Fund (hedge fund)	\$		
Centuria LifeGoals Fidelity Future Leaders Fund	\$		
Centuria LifeGoals Vanguard International Shares Index Fund	\$		
Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)	\$		
Centuria LifeGoals T. Rowe Price Global Equity Fund	\$		
Centuria LifeGoals Vanguard International Small Companies Index Fund	\$	Total	\$

Section 3 Banking Details Advice

Name(s) in which your account is held

Bsb Number

Account Number

Name of Financial Institution

Branch Suburb/Town

Section 4

THIS MUST BE COMPLETED.

Please Note:

- This form should be signed by the Policy Holder.
- If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, an originally certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attourney' form must be completed and submitted with this form. In signing this form as attorney you confirm tha you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

Policy Owner 1

Date (DD/MM/YYYY)

Policy Owner 2

Date (DD/MM/YYYY)

PRIVACY

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's Privacy Policy, a copy of which is available on our website (www.centuria.com.au) or a copy can be obtained by calling 1300 50 50 50.

RETURN ADDRESS

Centuria Life Limited
Investor Services
GPO Box 3993
Sydney, NSW 2001

Investor Services
P: 1800 182 257
E: Bonds.Enquiry@CenturiaInvestor.com.au

ABN 79 087 649 054
AFSL 230 867