

# Broker Firm Offer Application Form

## Centuria Funds Management Limited ACN 607 158 588 as Trustee for the Centuria Capital No. 2 Fund

ABN 24 858 616 727

Broker Code

Adviser Code

Broker Reference - Stamp Only

This is an Application Form for Notes issued by Centuria Funds Management Limited (ACN 607 153 588) as trustee for the Centuria Capital No. 2 Fund ABN 24 858 616 727 (**Issuer**) under the Broker Firm Offer on the terms set out in the replacement prospectus dated 30 March 2021 (**Prospectus**). If you receive the Offer in New Zealand, please also refer to the Disclose Register Entry for the Offer at [www.disclose-register.companiesoffice.govt.nz](http://www.disclose-register.companiesoffice.govt.nz). Defined terms in the Prospectus have the same meaning in this Application Form. You may apply for a minimum of \$5,000 (50 Notes) and multiples of \$1,000.00 (10 Notes) thereafter. This Application Form and your cheque or bank draft must be received by the Issuer or the Registry on behalf of the Issuer by the Closing Date for the Broker Firm Offer (**expected to be 5:00pm (Sydney Time) on 14 April 2021**), unless varied by the Issuer, subject to the Corporations Act and other applicable laws. Applicants must contact their Broker for information on how to submit this Application Form and Application Amount. **This Application Form is important. If you are in doubt as to how to deal with this Application Form, please contact your stockbroker, financial adviser, accountant, lawyer or other professional adviser. The Prospectus (and if you receive the Offer in New Zealand, the Disclose Register Entry for the Offer) contains information relevant to a decision to invest in the Notes of the Issuer and you should read the entire Prospectus (and Disclose Register Entry, if applicable) carefully before applying for Notes, including the key risks set out in Section 6 of the Prospectus.** To meet the requirements of the Corporations Act, the Financial Markets Conduct Act 2013 (NZ) and associated regulations, this Application Form must not be distributed to another person unless included in, or accompanied by, the Prospectus. A person who gives another person access to this Application Form must, at the same time and by the same means, give the other person access to the Prospectus. During the Offer Period, you can obtain a free paper copy of the Prospectus by contacting the Issuer's Offer Information Line on 1300 721 637 (within Australia) or +61 2 8023 5428 (outside Australia). The Registry's Privacy Policy (**Privacy Policy**) also sets out important information relating to the collection, use and disclosure of all personal information that you provide to the Issuer in relation to your investment in the Notes. Please ensure that you and all relevant individuals have read the Privacy Policy carefully before submitting this Application Form. The Privacy Policy can be found on the Registry's website: <https://www.boardroomlimited.com.au/corp/privacy-policy>.

**PLEASE FOLLOW THE INSTRUCTIONS TO COMPLETE THIS APPLICATION FORM (SEE REVERSE) AND PRINT CLEARLY IN CAPITAL LETTERS USING BLACK OR BLUE PEN.**

**A.** Number of Notes you are applying for

x \$100.00 per Note =

**B.** Total amount payable

\$

*Minimum of 50 Notes (\$5,000.00) to be applied for and thereafter in multiples of 10 Notes (\$1,000.00)*

**C.** Write the name(s) you wish to register the Notes in (see reverse for instructions)

Applicant 1

Applicant 2 or Account Designation

Applicant 3 or Account Designation

**D.** Write your postal address here

Number/Street

Suburb/Town

State

Postcode

Country

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## E. CHESS participant – Holder Identification Number (HIN)

 

**Important please note** if the name and address details above in sections C and D do not match exactly with your registration details held at CHESS, any Notes issued as a result of your Application will be held on the Issuer Sponsored subregister.

## F. Enter your Tax File Number(s), ABN, or exemption category

Applicant 1

Applicant 3

Applicant 2

## G. Cheque payment details

**Cheque payment details – PIN CHEQUE(S) or BANK DRAFT HERE.** Cheque or bank draft to be made in accordance with the instruction from your broker. If payment is made by cheque, enter cheque details below.

Name of drawer of cheque

Cheque no.

BSB no.

Account no.

Cheque Amount A\$

 \$

## H. Contact telephone number (daytime/work/mobile)

Contact name

Email Address

**By providing an email address you are electing to receive all available shareholder communications from the Issuer electronically to the provided e-mail address.**

## Declaration

**By submitting this Application Form with your Application Monies, I/we declare that I/we:**

- have received a copy of the electronic Prospectus or a print out of it and have read the Prospectus in full;
- have received a personalised invitation from the Issuer to participate in the Securityholder Offer;
- have completed this Application Form in accordance with the instructions on the form and in the Prospectus;
- represent and warrant that the Application Form and all details and statements made by me/us are complete and accurate;
- agree and consent to the Issuer collecting, holding, using and disclosing my/our personal information in accordance with the Prospectus;
- where I/we have been provided information about another individual, warrant that I/we have obtained that individual's consent to the transfer of their information to the Issuer;
- acknowledge that once the Issuer (as applicable) accepts my/our Application Form, I/we may not withdraw it;
- apply for the number of Notes that I/we apply for (or a lower number allocated in a manner allowed under the Prospectus);
- acknowledge that my/our Application may be rejected or scaled back by the Issuer (as applicable) in its absolute discretion and that in that case all or some (as applicable) of my/our application monies will be refunded to me/us (without interest) as soon as practicable after the issue of Notes under the Offer;
- authorise the Issuer and their respective officers and agents to do anything on my/our behalf necessary (including the completion and execution of documents) to enable the Notes to be allocated to me/us;
- am/are over 18 years of age;
- agree to be bound by the note trust deed in relation to the Notes and to be registered as the holder of the Notes;
- acknowledge that neither the Issuer, nor any person or entity guarantees any particular rate of return on the Notes, and that the Notes are not deposit liabilities of the Issuer and are not guaranteed or insured by any government or other person (other than as described in the Prospectus) and are not protected accounts under Australian banking legislation;

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- acknowledge that the information contained in the Prospectus (including any supplementary or replacement prospectus) is not investment advice or a recommendation that the Notes are suitable for me/us and my/our investment objectives, financial situation or particular needs;
- represent, warrant and agree that I/we am/are not in the United States or a US Person and am/are not acting for the account or benefit of a US Person;
- represent, warrant and agree that I/we have not received this Prospectus outside Australia or New Zealand and am/are not acting on behalf of a person resident outside Australia or New Zealand unless prior consent is obtained from the Issuer and local laws permit me/us to access the Prospectus;
- represent and warrant that the law of any other place does not prohibit me/us from being given the Prospectus (including any supplementary or replacement prospectus) or making an Application; and
- give the representations set out in Section 9.4 of the Prospectus.

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## Guide to the Application Form

**YOU SHOULD READ THE PROSPECTUS (AND, IF YOU ARE IN NEW ZEALAND, THE DISCLOSE REGISTER ENTRY) CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.**

**Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.**

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## Instructions

- A** If applying for Notes insert the **number** of Notes for which you wish to subscribe at Item **A** (not less than 50 Notes representing a minimum investment of \$5,000.00). Multiply by A\$100.00 to calculate the total Application Amount for Notes and enter the **A\$amount** at Item **B**.
- B** Write your **full name**. Initials are not acceptable for first names.
- C** Enter your **postal address** for all correspondence. All communications to you from the Issuer will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- D** If you are sponsored in CHES by a stockbroker or other CHES participant you may enter your CHES HIN if you would like the allocation to be directed to your HIN. **NB: your registration details provided must match your CHES account exactly.**
- E** You should pay your Application Amount to your Broker in accordance with your Broker's directions. Please contact your broker for further instructions.
- F** Enter your **contact details**, including name, phone number and e-mail address, so we may contact you regarding your Application Form or Application Amount.

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## Correct Form of Registrable Title

Note that ONLY legal entities can hold the Notes. The Application must be in the name of a natural person(s), companies or other legal entities acceptable to the Fund. At least one full given name and surname is required for each natural person. Examples of the correct form of registrable title are set out below.

Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Individual	Mr John David Smith	J D Smith
Company	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings	Mr John David Smith & Mrs Mary Jane Smith	John David & Mary Jane Smith
Trusts	Mr John David Smith   <J D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith   <Est Lte John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith   <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited   <J Smith Super Fund A/C>	John Smith Superannuation Fund

## Lodgement

Mail your completed Application Form with your cheque(s) or bank draft attached to your broker, and complete the broker details below:

Broker Contact Number

Broker Name

**The Offer closes at 5:00 p.m. (AEST) on 14 April 2021, unless varied in accordance with the Corporations Act 2001 (Cth), ASX Listing Rules, Financial Markets Conduct Act 2013 (NZ) and associated regulations.**

It is not necessary to sign or otherwise execute the Application Form.

**If you have any questions as to how to complete the Application Form, please call the Offer Information Line on 1300 721 637 (within Australia) or +61 2 8023 5428 (outside Australia).**

**Privacy Statement:** The Registry advises that Chapter 2C of the Corporations Act requires information about the Issuer's noteholders (including names, addresses and details of Notes held) to be included in the Issuer's note register. Information is collected to administer your noteholding and if some or all of the information is not collected then it might not be possible to administer your noteholding. Your personal information may be disclosed to the Issuer. To obtain access to your personal information or more information on how the Registry collects, stores, uses and discloses your information, please refer to the Privacy Policy of the note registry found on the website: <https://www.boardroomlimited.com.au/corp/privacy-policy>.