



# Securityholder Offer Application Form

D. Write your postal address here

Number/Street

Suburb/Town

State

Postcode

Country

E. CHESS participant – Holder Identification Number (HIN)

**Important please note** if the name and address details above in sections C and D do not match exactly with your registration details held at CHESS, any Notes issued as a result of your Application will be held on the Issuer Sponsored subregister.

F. Enter your Tax File Number(s), ABN, or exemption category

Applicant 1

Applicant 3

Applicant 2

G. Method of Payment

Australian registered applicants must apply online at [www.centuria.com.au/noteoffer](http://www.centuria.com.au/noteoffer) and pay by BPAY®.

H. Contact telephone number (daytime/work/mobile)

Contact name

Email Address

**By providing an email address you are electing to receive all available shareholder communications from the Issuer electronically to the provided e-mail address.**

## Declaration

**By submitting this Application Form with your Application Monies, I/we declare that I/we:**

- have received a copy of the electronic Prospectus or a print out of it and have read the Prospectus in full;
- have received a personalised invitation from the Issuer to participate in the Securityholder Offer;
- have completed this Application Form in accordance with the instructions on the form and in the Prospectus;
- represent and warrant that the Application Form and all details and statements made by me/us are complete and accurate;
- agree and consent to the Issuer collecting, holding, using and disclosing my/our personal information in accordance with the Prospectus;
- where I/we have been provided information about another individual, warrant that I/we have obtained that individual's consent to the transfer of their information to the Issuer;
- acknowledge that once the Issuer (as applicable) accepts my/our Application Form, I/we may not withdraw it;
- apply for the number of Notes that I/we apply for (or a lower number allocated in a manner allowed under the Prospectus);
- acknowledge that my/our Application may be rejected or scaled back by the Issuer (as applicable) in its absolute discretion and that in that case all or some (as applicable) of my/our application monies will be refunded to me/us (without interest) as soon as practicable after the issue of Notes under the Offer;
- authorise the Issuer and their respective officers and agents to do anything on my/our behalf necessary (including the completion and execution of documents) to enable the Notes to be allocated to me/us;

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- am/are over 18 years of age;
- agree to be bound by the note trust deed in relation to the Notes and to be registered as the holder of the Notes;
- acknowledge that neither the Issuer, nor any person or entity guarantees any particular rate of return on the Notes, and that the Notes are not deposit liabilities of the Issuer and are not guaranteed or insured by any government or other person (other than as described in the Prospectus) and are not protected accounts under Australian banking legislation;
- acknowledge that the information contained in the Prospectus (including any supplementary or replacement prospectus) is not investment advice or a recommendation that the Notes are suitable for me/us and my/our investment objectives, financial situation or particular needs;
- represent, warrant and agree that I/we am/are not in the United States or a US Person and am/are not acting for the account or benefit of a US Person;
- represent, warrant and agree that I/we have not received this Prospectus outside Australia or New Zealand and am/are not acting on behalf of a person resident outside Australia or New Zealand unless prior consent is obtained from the Issuer and local laws permit me/us to access the Prospectus;
- represent and warrant that the law of any other place does not prohibit me/us from being given the Prospectus (including any supplementary or replacement prospectus) or making an Application; and
- give the representations set out in Section 9.4 of the Prospectus.

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## Guide to the Application Form

**YOU SHOULD READ THE PROSPECTUS (AND, IF YOU ARE IN NEW ZEALAND, THE DISCLOSE REGISTER ENTRY) CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.**

**Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.**

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## Instructions

- A** If applying for Notes insert the **number** of Notes for which you wish to subscribe at Item A (not less than 50 Notes, representing a minimum investment of \$5,000). Multiply by A\$100.00 to calculate the total Application Monies for Notes and enter the **A\$amount** at Item B.
- B** Write your **full name**. Initials are not acceptable for first names.
- C** Enter your postal address for all correspondence. All communications to you from the Issuer will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- D** If you are sponsored in CHES by a stockbroker or other CHES participant you may enter your CHES HIN if you would like the allocation to be directed to your HIN. **NB: your registration details provided must match your CHES account exactly.**
- E** Enter your Australian tax file number ("TFN") or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN/ABN of each joint Applicant. Collection of TFNs is authorised by taxation laws.
- F** Australian and New Zealand resident Applicants must apply online at [www.centuria.com.au/noteoffer](http://www.centuria.com.au/noteoffer) and pay by BPAY®. In addition to the option of paying via BPAY® in Australian currency, Eligible Securityholders resident in New Zealand can remit their application money by international electronic funds transfer (EFT) in Australian dollars. See instructions below.
- G** Enter your **contact details**, including name, phone number and email address, so we may contact you regarding your Application Form or Application Monies. By providing an email address you are electing to receive all available shareholder communications from the Issuer electronically to the provided email address.

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## Payment by BPAY®

Australian and New Zealand resident Applicants may apply for Notes online and pay your Application Monies by BPAY®. Applicants should complete the online Application Form accompanying the electronic version of the Prospectus available at [www.centuria.com.au/notesoffer](http://www.centuria.com.au/notesoffer) and follow the instructions on the online Application Form. When completing your BPAY® payment please ensure you use the specific Biller Code and Unique CRN provided in the online Application Form and confirmation e-mail. If you do not use the correct Biller Code and CRN your Application will not be recognised as valid. It is your responsibility to ensure payment is received by **5:00pm (Sydney, Australia time)** on the Closing Date for the Securityholder Offer on **14 April 2021**. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment and should therefore take this into consideration when making payment. Neither the Share Registry nor the Issuer accepts any responsibility for loss incurred through incorrectly completed BPAY® payments.

To facilitate payment of Application Money from Eligible Securityholders resident in New Zealand (**New Zealand Securityholders**), who apply for Notes, in addition to the option of paying via BPAY® in Australian currency, New Zealand Securityholders can remit their Application Money by international electronic funds transfer (**EFT**) in Australian dollars to the Issuer's Australian bank account. Detailed instructions on how to make payment by EFT for NZ holders are contained in the confirmation page on the website. A confirmation email will also be sent to you after submitting your application online confirming the details.

Please note that the Application Money remitted by you will be subject to international transfer and currency conversion fees levied by your financial institution such that the amount received by the Issuer Centuria in Australian dollars will be less than the amount remitted by you in New Zealand dollars. If you wish to apply for Notes with a specific Australian dollar value, you will need to ensure that the amount paid by you takes into account any international transfer and currency conversion fees levied by your financial institution. In this case, you will need to confirm this amount with your financial institution prior to paying your Application Money to the Issuer and pay an additional amount to cover these charges. Otherwise, the value of the Notes you apply for will be determined by the amount of the Application Money received by the Issuer (having considered the international transfer and currency conversion fees levied by your financial institution).

For processing and reconciliation, when making your payment under this payment option please add to the remittance advice your Customer Reference Number (CRN) which appears under the Biller Code on the confirmation page and forward a copy of the remittance advice to the Registry, by e-mail at [NoteOffer@CenturiaInvestor.com.au](mailto:NoteOffer@CenturiaInvestor.com.au) as soon as the remittance is done. Failure to do so may result in funds not being matched to your application and the Issuer being unable to issue you Notes under the Offer.

## Correct Form of Registrable Title

Note that ONLY legal entities can hold the Notes. The Application must be in the name of a natural person(s), companies or other legal entities acceptable to the Issuer. At least one full given name and surname is required for each natural person.

Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Individual	Mr John David Smith	J D Smith
Company	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings	Mr John David Smith & Mrs Mary Jane Smith	John David & Mary Jane Smith
Trusts	Mr John David Smith   <J D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith   <Est Lte John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith   <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited   <J Smith Super Fund A/C>	John Smith Superannuation Fund

**The Securityholder Offer closes at 5:00 p.m. (Sydney, Australia time) on 14 April 2021, unless varied in accordance with the Corporations Act 2001 (Cth), ASX Listing Rules, Financial Markets Conduct Act 2013 (NZ) and associated regulations.**

It is not necessary to sign or otherwise execute the Application Form.

**If you have any questions as to how to complete the Application Form, please contact Offer Information Line on 1300 721 637 (within Australia) or +61 2 8023 5428 (outside Australia).**

**Privacy Statement:** The Registry advises that Chapter 2C of the Corporations Act requires information about the Issuer's noteholders (including names, addresses and details of Notes held) to be included in the Issuer's note register. Information is collected to administer your noteholding and if some or all of the information is not collected then it might not be possible to administer your noteholding. Your personal information may be disclosed to the Issuer. To obtain access to your personal information or more information on how the Registry collects, stores, uses and discloses your information, please refer to the Privacy Policy of the note registry found on the website: <https://www.boardroomlimited.com.au/corp/privacy-policy>.