

FUND IN WHICH YOUR INVESTMENT IS HELD

All correspondence and enquiries to:

# Centuria

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Tel: 1300 50 50 50 (within Aust)  
Tel: +61 2 8923 8923 (outside Aust)  
centuriainvestor.com.au  
enquiries@centuria.com.au

FULL NAME(S) OF REGISTERED HOLDING

REGISTERED ADDRESS

You are required to insert this number

**BOND NUMBER**

## APPLICATION TO SWITCH: LIFE GOALS

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES

Section 1		Policy details	
TITLE	GIVEN NAME	SURNAME	
STREET/PO BOX			
SUBURB		STATE	POSTCODE
WORK PHONE		HOME PHONE	

## Section 2 Switch details

**!** BEFORE SWITCHING YOUR INVESTMENT WE RECOMMEND YOU READ A CURRENT PRODUCT DISCLOSURE STATEMENT FOR CENTURIA LIFE GOALS.

I/We wish to switch:

Use only one entry per line for each of the "from" and "to" sections.

**FROM**

**TO**

*Note: If switching in full, please write "FULL" in the \$ value field.*

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Investment option	No. of units OR % OR \$ value
Centuria LifeGoals Pental	
Short Term Income Securities Fund	
Centuria LifeGoals Vanguard	
Australian Fixed Interest Index Fund	
Centuria LifeGoals BetaShares Australian	
Investment Grade Corporate Bond ETF	
Centuria LifeGoals Vanguard	
Diversified Balanced Index Fund	
Centuria LifeGoals Russell	
Investments Balanced Fund	
Centuria LifeGoals MLC Wholesale	
Horizon 4 Balanced Portfolio	
Centuria LifeGoals Vanguard	
Diversified Growth Index Fund	
Centuria LifeGoals Russell	
Investments Growth Fund	
Centuria LifeGoals MLC Wholesale	
Horizon 5 Growth Portfolio	
Centuria LifeGoals Schroder	
Real Return CPI + 5% Fund	
Centuria LifeGoals Vanguard	
Australian Shares Index Fund	

Investment option	No. of units OR % OR \$ value
Centuria LifeGoals Pental	
Short Term Income Securities Fund	
Centuria LifeGoals Vanguard	
Australian Fixed Interest Index Fund	
Centuria LifeGoals BetaShares Australian	
Investment Grade Corporate Bond ETF	
Centuria LifeGoals Vanguard	
Diversified Balanced Index Fund	
Centuria LifeGoals Russell	
Investments Balanced Fund	
Centuria LifeGoals MLC Wholesale	
Horizon 4 Balanced Portfolio	
Centuria LifeGoals Vanguard	
Diversified Growth Index Fund	
Centuria LifeGoals Russell	
Investments Growth Fund	
Centuria LifeGoals MLC Wholesale	
Horizon 5 Growth Portfolio	
Centuria LifeGoals Schroder	
Real Return CPI + 5% Fund	
Centuria LifeGoals Vanguard	
Australian Shares Index Fund	

<b>Investment option</b>	<b>No. of units OR % OR \$ value</b>
Centuria LifeGoals AB Managed Volatility Equites Fund	
Centuria LifeGoals Bennelong Concentrated Australian Equites Fund	
Centuria LifeGoals Firetrail Australian High Conviction Fund	
Centuria LifeGoals BetaShares Geared Australian Equity Fund (hedge fund)	
Centuria LifeGoals Fidelity Future Leaders Fund	
Centuria LifeGoals Vanguard International Shares Index Fund	
Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)	
Centuria LifeGoals T. Rowe Price Global Equity Fund	
Centuria LifeGoals Magellan Global Fund	
Centuria LifeGoals Vanguard Australian Property Securities Index Fund	
Centuria LifeGoals Magellan Infrastructure Fund	
Centuria LifeGoals Pimco Australian Bond Fund	
Centuria LifeGoals Pimco Global Bond Fund	
Centuria LifeGoals Pental Sustainable Balanced Fund	
Centuria LifeGoals Alphinity Sustainable Share Fund	
Centuria LifeGoals Greencape Broadcap Fund	
Centuria LifeGoals Vanguard International Small Companies Index Fund	
Centuria Capital Stable Fund No.1	
Centuria Balanced Fund	
Centuria Growth Bond Fund	
Centuria Australian Shares Fund	
Centuria Capital Stable Fund No.2	
Centuria LifeGoals Vanguard Diversified High Growth Index Fund	
Centuria DWA CARE High Growth Fund	
Centuria DWA Genuine Edge Fund	
Other	

<b>Investment option</b>	<b>No. of units OR % OR \$ value</b>
Centuria LifeGoals AB Managed Volatility Equites Fund	
Centuria LifeGoals Bennelong Concentrated Australian Equites Fund	
Centuria LifeGoals Firetrail Australian High Conviction Fund	
Centuria LifeGoals BetaShares Geared Australian Equity Fund (hedge fund)	
Centuria LifeGoals Fidelity Future Leaders Fund	
Centuria LifeGoals Vanguard International Shares Index Fund	
Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)	
Centuria LifeGoals T. Rowe Price Global Equity Fund	
Centuria LifeGoals Magellan Global Fund	
Centuria LifeGoals Vanguard Australian Property Securities Index Fund	
Centuria LifeGoals Magellan Infrastructure Fund	
Centuria LifeGoals Pimco Australian Bond Fund	
Centuria LifeGoals Pimco Global Bond Fund	
Centuria LifeGoals Pental Sustainable Balanced Fund	
Centuria LifeGoals Alphinity Sustainable Share Fund	
Centuria LifeGoals Greencape Broadcap Fund	
Centuria LifeGoals Vanguard International Small Companies Index Fund	
Centuria Capital Stable Fund No.1	
Centuria Balanced Fund	
Centuria Growth Bond Fund	
Centuria Australian Shares Fund	
Centuria Capital Stable Fund No.2	
Centuria LifeGoals Vanguard Diversified High Growth Index Fund	
Centuria DWA CARE High Growth Fund	
Centuria DWA Genuine Edge Fund	
Other	

### Section 3 Regular savings plan

#### PLEASE NOTE:

- If you are currently participating in a Regular Savings Plan, all future payments will be made to the Investment option into which you have switched.
- If you have money invested across a range of Bonds within this policy, you will need to nominate the Investment option to which your Regular Savings Plan payments will be credited:

INVESTMENT OPTION NAME(S)

### Section 4 Signature(s) of policy owner(s)

#### THIS MUST BE COMPLETED

Please note:

- This form should be signed by the Policy Holder.
- If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, a certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attorney' form must be completed and submitted with this form. In signing this form as attorney you confirm that you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

#### POLICY OWNER 1

SIGNATURE

DATE (DD/MM/YYYY)

/ /

#### POLICY OWNER 2

SIGNATURE

DATE (DD/MM/YYYY)

/ /

#### RETURN ADDRESS

**Centuria Life Limited**  
**Investor Services**  
GPO Box 3993  
Sydney, NSW 2001

**Investor Services**  
**P: 1300 50 50 50**  
E: enquiries@centuria.com.au

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