

FUND IN WHICH YOUR INVESTMENT IS HELD**FULL NAME(S) OF REGISTERED HOLDING****REGISTERED ADDRESS**

All correspondence and enquiries to:

Centuria

GPO Box 3993 Sydney NSW 2001
Tel: 1300 50 50 50 (within Aust)
Tel: +61 2 8923 8923 (outside Aust)
centuriainvestor.com.au
enquiries@centuria.com.au

You are required to insert this number

BOND NUMBER**CENTURIA IPD INVESTMENT PLAN DIRECT DEBIT REQUEST**USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES

- Please note direct debit maximum is \$500,000. If your investment is greater than this please use BPAY or EFT. These details of payment options can be found in the PDS.

Section 1**Request details**☐

New plan

☐

Amend existing plan

☐

Cancel plan

This form is to authorise us to debit your additional investment plan payments from your nominated account with another financial institution.

- I/We wish to participate in the additional investment plan and I/We agree to be bounded by the service agreement terms and conditions outlined below.

Individual 1

TITLE

GIVEN NAME

SURNAME

STREET/PO BOX

Individual 2

TITLE

GIVEN NAME

SURNAME

STREET/PO BOX

Direct debits to commence (MM/YYYY)

Direct debits are processed on day 17 of each month. If the processing day falls on a weekend, public holiday, state holiday or a non-business day your debits would be processed on next business day. It may also take funds up to three days to clear depending on the financial institution you bank with.

Debits frequency☐

MONTHLY

☐

QUARTERLY

☐

ANNUALLY

POLICY NUMBER

Would you like the regular contribution to automatically increase annually to take advantage of the 125% rule? If so, by how much would you like the contribution amount to increase on the anniversary of you commencing the regular contribution plan?

0% (DEFAULT)

☐

5%

☐

10%

☐

15%

☐

20%

☐

25%

Section 2

Bond name	Amount \$	Bond name	Amount \$
Centuria LifeGoals Pental Short Term Income Securities Fund	<input type="text"/>	Centuria LifeGoals T. Rowe Price Global Equity Fund	<input type="text"/>
Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund	<input type="text"/>	Centuria LifeGoals Magellan Global Fund	<input type="text"/>
Centuria LifeGoals BetaShares Australian Investment Grade Corporate Bond ETF	<input type="text"/>	Centuria LifeGoals Vanguard Australian Property Securities Index Fund	<input type="text"/>
Centuria LifeGoals Vanguard Diversified Balanced Index Fund	<input type="text"/>	Centuria LifeGoals Magellan Infrastructure Fund	<input type="text"/>
Centuria LifeGoals Russell Investments Balanced Fund	<input type="text"/>	Centuria LifeGoals Pimco Australian Bond Fund	<input type="text"/>
Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio	<input type="text"/>	Centuria LifeGoals Pimco Global Bond Fund	<input type="text"/>
Centuria LifeGoals Vanguard Diversified Growth Index Fund	<input type="text"/>	Centuria LifeGoals Pental Sustainable Balanced Fund	<input type="text"/>
Centuria LifeGoals Russell Investments Growth Fund	<input type="text"/>	Centuria LifeGoals Alphinity Sustainable Share Fund	<input type="text"/>
Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio	<input type="text"/>	Centuria LifeGoals Greencape Broadcap Fund	<input type="text"/>
Centuria LifeGoals Schroder Real Return CPI + 5% Fund	<input type="text"/>	Centuria LifeGoals Vanguard International Small Companies Index Fund	<input type="text"/>
Centuria LifeGoals Vanguard Australian Shares Index Fund	<input type="text"/>	Centuria Capital Stable Fund No.1	<input type="text"/>
Centuria LifeGoals AB Managed Volatility Equities Fund	<input type="text"/>	Centuria Balanced Fund	<input type="text"/>
Centuria LifeGoals Bennelong Concentrated Australian Equities Fund	<input type="text"/>	Centuria Growth Bond Fund	<input type="text"/>
Centuria LifeGoals Firetrail Australian High Conviction Fund	<input type="text"/>	Centuria Australian Shares Fund	<input type="text"/>
Centuria LifeGoals BetaShares Geared Australian Equity Fund (hedge fund)	<input type="text"/>	Centuria Capital Stable Fund No.2	<input type="text"/>
Centuria LifeGoals Fidelity Future Leaders Fund	<input type="text"/>	Centuria LifeGoals Vanguard Diversified High Growth Index Fund	<input type="text"/>
Centuria LifeGoals Vanguard International Shares Index Fund	<input type="text"/>	Centuria DWA CARE Core High Growth Fund	<input type="text"/>
Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)	<input type="text"/>	Centuria DWA CARE ESG High Growth Fund	<input type="text"/>
		Total \$	<input type="text"/>

Section 3

Banking details advice

NAME(S) IN WHICH YOUR ACCOUNT IS HELD

BSB NUMBER

ACCOUNT NUMBER

NAME OF FINANCIAL INSTITUTION

BRANCH SUBURB/TOWN

Section 4**THIS MUST BE COMPLETED.****Please note:**

- This form should be signed by the Policy Holder.
- If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, an originally certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attorney' form must be completed and submitted with this form. In signing this form as attorney you confirm that you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

Policy owner 1

Date (DD/MM/YYYY)

Policy owner 2

Date (DD/MM/YYYY)

PRIVACY

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's Privacy Policy, a copy of which is available on our website (centuria.com.au) or a copy can be obtained by calling 1300 50 50 50.