

FUND IN WHICH YOUR INVESTMENT IS HELD

All correspondence and enquiries to:

# Centuria

FULL NAME(S) OF REGISTERED HOLDING

GPO Box 3993 Sydney NSW 2001  
Tel: 1300 50 50 50 (within Aust)  
Tel: +61 2 8923 8923 (outside Aust)  
centuriainvestor.com.au  
enquiries@centuria.com.au

REGISTERED ADDRESS

You are required to insert this number

**BOND NUMBER**

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## ADDITIONAL INVESTMENT FORM

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USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES

This additional investment application form is part of the Product Disclosure Statement (PDS) issued by Centuria Life Limited (ABN 79 087 649 054) (AFSL 230 867) for the Centuria (Fund) (ARSN 611 510 699). You should read the PDS and the application form together in full before applying to invest as it provides important information about investing in the Fund.

Any person who gives another person access to this Additional Investment application form must at the same time and by the same means, give the other person access to the PDS. Unless the context requires otherwise, capitalised terms used in this application form have the meaning given to them in the PDS. Centuria Life Limited reserves the right to accept or refuse any Application for investment in the Fund.

1. Please complete all sections in block capitals and using a black pen.
2. Please double check that you have completed the following:
  - written your bond number and account name as it appears on the latest periodic or transaction statements
  - written the amount in Australian dollars
  - selected the payment method you would like to use
  - signed the form as per the 'Signing instructions' in section 5.
3. Where to send your Application:  
**You can return your form by post (address below), scan/email to enquiries@centuria.com.au**  
Centuria Lifegoals  
C/O Centuria Investor Services  
GPO Box 3993  
Sydney NSW 2001
4. Payment of your additional investment: please refer to section 4 'Payment Details'.

### Section 1 Investor details

*This can be found on a recent statement*

BOND NUMBER

FUND

Centuria Lifegoals

ACCOUNT NAME

### Section 2 Investment details

*Please specify the amount(s) you wish to invest. The minimum additional investment amount is AUD \$500 per investment option.*

Investment amount AUD: \$

Cash and Fixed Interest Funds	Additional investment amount
Centuria LifeGoals Pandal Short Term Income Securities Fund	\$
Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund	\$
Centuria LifeGoals BetaShares Australian Investment Grade Corporate Bond ETF	\$
Centuria LifeGoals Pimco Australian Bond Fund	\$
Centuria LifeGoals Pimco Global Bond Fund	\$
Diversified Balanced Funds	Additional investment amount
Centuria LifeGoals Vanguard Diversified Balanced Index Fund	\$
Centuria LifeGoals Russell Investments Balanced Fund	\$
Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio	\$
Centuria LifeGoals Pandal Sustainable Balanced Fund	\$
Diversified Growth Funds	Additional investment amount
Centuria LifeGoals Vanguard Diversified Growth Index Fund	\$
Centuria LifeGoals Russell Investments Growth Fund	\$
Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio	\$
Centuria LifeGoals Schroder Real Return Fund	\$
Centuria LifeGoals Vanguard Diversified High Growth Index Fund	\$
Australian Share Funds	Additional investment amount
Centuria LifeGoals Vanguard Australian Shares Index Fund	\$
Centuria LifeGoals AB Managed Volatility Equities Fund	\$
Centuria LifeGoals Bennelong Concentrated Australian Equities Fund	\$
Centuria LifeGoals Firetrail Australian High Conviction Fund	\$
Centuria LifeGoals BetaShares Geared Australian Equity Fund (hedge fund)	\$
Centuria LifeGoals Fidelity Future Leaders Fund	\$
Centuria LifeGoals Alphinity Sustainable Share Fund	\$
Centuria LifeGoals Greencape Broadcap Fund	\$

International Share Funds	Additional investment amount
Centuria LifeGoals Vanguard International Shares Index Fund	\$
Centuria LifeGoals Vanguard International Small Companies Index Fund	\$
Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)	\$
Centuria LifeGoals T. Rowe Price Global Equity Fund	\$
Centuria LifeGoals Magellan Global Fund	\$
Property and Infrastructure Funds	Additional investment amount
Centuria LifeGoals Vanguard Australian Property Securities Index Fund	\$
Centuria LifeGoals Magellan Infrastructure Fund	\$
Centuria Multi-Manager Funds	Additional investment amount
Centuria Capital Stable Fund No.1	\$
Centuria Balanced Fund	\$
Centuria Growth Bond Fund	\$
Centuria Australian Shares Fund	\$
Centuria Stable Fund No.2	\$
Centuria Boutique Manager Series	Additional investment amount
Centuria DWA CARE High Growth Fund	\$
Centuria DWA Genuine Edge Fund	\$
<b>Total additional investment</b>	<b>\$</b>

Section 3 Adviser details		
<i>Please have your Financial Adviser complete and sign this Section, to confirm they hold a current AFS licence and are authorised to deal or advise on managed investment products.</i>	FIRST NAME	SURNAME
	ADVISER EMAIL ADDRESS	
	LICENSED DEALER	AFS LICENCE NO.
	ADVISER COMPANY (IF APPLICABLE)	
	INITIAL ADVICE FEE (IF APPLICABLE) EXCLUDING GST*	

\*GST will be deducted separately

Privacy: All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's Privacy Policy, a copy of which is available on request by calling 1300 50 50 50. By completing this form, you agree to be bound by Centuria's Privacy Policy disclosures in the PDS.

PLEASE REFER TO OVERLEAF FOR FURTHER INSTRUCTIONS >

## Section 4 Payment details

Please select one of the three payment methods. All payments must be made in Australian dollars (AUD).

EFT

BPAY®

DIRECT DEBIT


### a. Electronic funds transfer

Please transfer funds electronically to the following account and send your completed application form to the address below.

**Account Name:** Lifegoals Application Account **BSB:** 082-001

**Account Number:** 23-231-3591 **Your reference:** Investor Bond Number

### b. BPAY® telephone and internet banking

	<b>Biller code: 315879</b> <b>Reference number: Call Centuria Investor Services on 1300 50 50 50 to request</b> <small>® Registered to BPAY Pty Ltd ABN 69 079 137 518</small>
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You can make payment with your bank using telephone or internet banking. You will need to quote the biller code and reference number.

### c. Direct debit (maximum \$500,000)

If your initial investment is less than \$500,000 you can allow us to deduct your application amount directly from your nominated financial institution account by completing the direct debit authority below. This debit will be made through the Bulk Electronic Clearing System (BECS) from your account held at the financial institution you have nominated on the direct debit authority below.

By completing this section, you have understood and agreed to the terms and conditions governing the debit arrangements between you and Centuria Life Limited, as set out in this Request and in your Direct Debit Request Service Agreement, a copy of which is available in LifeGoals PDS. Current version of the PDS is available on our website [lifegoals.centuria.com.au](http://lifegoals.centuria.com.au)

#### Bank details

Initial investment

ACCOUNT NAME

FINANCIAL INSTITUTION

BSB NUMBER

ACCOUNT NUMBER

#### Declaration and authorisation

The Applicant requests and authorises Centuria Life Limited ABN 79 087 649 054 AFSL 230 867 ('CLL') through its own financial institution and registry provider, for funds to be debited from the nominated account for any amount CLL has deemed payable by the Applicant. This debit charge will be made through the Bulk Electronic Clearing System (BECS) from the nominated account and the Applicant acknowledges this direct debit arrangement is subject to the terms and conditions of the Direct Debit Request Service Agreement. By signing and/or providing CLL with a valid instruction in respect to this Direct Debit Request, the Applicant has understood and agreed to the terms and conditions governing the debit arrangements between the Applicant and CLL as set out in this request and in the Direct Debit Request Service Agreement. The Applicant authorises CLL to act in accordance with the Applicant's instructions and acknowledges that these instructions supersede and have priority over all previous instructions in respect to the Applicant's investment. All bank account signatories must sign.

## Section 5 Declarations and signatures

When you apply to invest, you (the applicant) declare to us that:

- you have received, read and understood the PDS, current at the date of this application.
- monies deposited are not associated with crime, terrorism, money laundering or terrorism financing, nor will monies received from your account have any such association and you are not a "politically exposed" person for the purposes of the AML Legislation;
- you are not bankrupt;
- you agree to be bound by the constitution of the Fund and the PDS as supplemented, replaced or re-issued from time to time; and
- you are over the age of 16 years.

### Signing instructions

**Individual** — where the investment is in one name, the account holder must sign.

**Joint holding** — where the investment is in more than one name, all of the account holders must sign.

**Companies** — where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. please indicate the capacity in which the form is signed.

**Trust** — the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

**Power of Attorney** — if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney.

### Signatures

*Authorised signatory to sign. If any checkbox with role title is ticked on this original application, this authorises one person to authorise the additional investment.*

SIGNATURE A
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DATE (DD/MM/YYYY)

/	/
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FULL NAME

SIGNATURE B
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DATE (DD/MM/YYYY)

/	/
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FULL NAME

DIRECTOR

SOLE DIRECTOR AND  
COMPANY SECRETARY

IF A COMPANY OFFICER OR TRUSTEE YOU MUST  
SPECIFY YOUR TITLE

TRUSTEE

OTHER

DIRECTOR

SOLE DIRECTOR AND  
COMPANY SECRETARY

IF A COMPANY OFFICER OR TRUSTEE YOU MUST  
SPECIFY YOUR TITLE

TRUSTEE

OTHER