

All correspondence and enquiries to:

# Centuria

GPO Box 3993 Sydney NSW 2001  
Tel: 1300 50 50 50 (within Aust)  
Tel: +61 2 8923 8923 (outside Aust)  
[www.centuriainvestor.com.au](http://www.centuriainvestor.com.au)  
[enquiries@centuria.com.au](mailto:enquiries@centuria.com.au)

## ADVISER SERVICE FEE – ONGOING OR ONCE OFF/UPFRONT ADVISER SERVICE FEE

Please use this form to instruct Centuria Life Limited (Centuria) to pay an adviser service fee or to amend/cancel the existing adviser service fee arrangement that you have in place for your investment with Centuria Life Limited. Please read the form carefully to ensure this accurately reflects the agreement with your adviser. Should your agreed adviser fee arrangements change please notify Centuria as soon as possible. Speak to your adviser if you have any questions regarding the arrangement or contact us on 1300 50 50 50 or at [enquiries@centuria.com.au](mailto:enquiries@centuria.com.au)

### Section 1 Bond holder details

INVESTOR NUMBER

POLICY NUMBER\*

INVESTOR NAME

\*ASF will be applied to this policy number.

### Section 2 Financial adviser details

Please ensure your licensee has signed an RCTI agreement with Centuria Life Limited.

ADVISER FIRST NAME

ADVISER SURNAME

AFSL

DEALER GROUP

ADVISOR COMPANY

WORK PHONE

MOBILE PHONE

EMAIL ADDRESS

COMPLETE OFFICE ADDRESS

### Section 3 Once-off or upfront adviser service fee

What amount will you pay?

You agree that the following fee will be deducted from your account and be paid as a once off or upfront adviser service fee:

**\$ amount (excluding GST)**

Continued on next page

## Section 4 Ongoing adviser service fee

New ongoing fee arrangement

Change in adviser fee arrangements

Cancel

### What amount of ongoing adviser service fee fees will you pay?

This fee will begin from the day we process this form. Processing times are within 5 business days following the receipt of the form. Each payment will generally be deducted on or around the 10th business day of the month, for the previous month.

\$ amount/p.a. or

% p.a. (excluding GST)

## Section 5 Client signatures

### Declaration and Signature

- I/we have read, understood and agree to the terms and conditions in the latest Product Disclosure Statement (PDS) of Centuria LifeGoals in particular the "Fees and other costs", "Initial Financial Adviser service fees" and "ongoing financial adviser service fees" sections.
- I/we have instructed Centuria Life Limited to make payments to my/our licensed financial adviser. I/we understand that these payments as detailed in this form represent a deduction from the value of my investment in the Bond and will be paid by Centuria Life Limited as agent of the recipient named in this form.
- I/We consent to my/our information being disclosed between those entities outlined under 'Privacy Statement' in the PDS, and to its use for direct marketing (subject to my/our right of opt-out at any time), product management and development and for other reasonable purposes.
- If this form is signed under a Power of Attorney, then the Attorney certifies that no notice of revocation of that power has been received.
- I/we understand that the instructions in this form will continue until I/we cancel it by giving Centuria an appropriately signed notice in writing.
- I/we acknowledge that the instructions provided in this form supersede all prior instructions.
- I/we declare that all the details given in this form are true and correct, and I/we undertake to inform Centuria of any changes to the information supplied as and when they occur. m are true and correct, and I/we undertake to inform Centuria of any changes to the information supplied as and when they occur.

### All authorised signatories to sign.

FULL NAME

SIGNATURE

DATE

FULL NAME

SIGNATURE

DATE

### PRIVACY

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's Privacy Policy, a copy of which is available on our website ([www.centuria.com.au](http://www.centuria.com.au)) or a copy can be obtained by calling 1300 50 50 50.

### RETURN ADDRESS

**Centuria Life Limited**  
Investor Services  
GPO Box 3993  
Sydney, NSW 2001

**Investor Services**  
P: 1300 50 50 50  
E: [enquiries@centuria.com.au](mailto:enquiries@centuria.com.au)

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