

Centuria

FUND PAYMENT NOTICE IN RESPECT OF THE DISTRIBUTION FOR THE QUARTER ENDED 31 DECEMBER 2023

Centuria Property Funds No. 2 Limited (**CPF2L**), as the responsible entity of Centuria Industrial REIT (the **Trust**), declares that the Trust is a withholding managed investment trust for the purposes of Subdivision 12-H of the *Taxation Administration Act 1953* (the **Act**), in respect of the quarter ended 31 December 2023. In addition, CPF2L declares that the Trust is an attribution managed investment trust (**AMIT**) for the purposes of Division 12A of the Act, in respect of the quarter ended 31 December 2023.

Details of the distribution for the quarter ended 31 December 2023 are as follows:

Record date	29 December, 2023
Payment date	31 January, 2024
Distribution per CIP unit	4.000000 cents

The estimated taxation components below are provided solely for the purposes of complying with Subdivision 12-H and Division 12A of Schedule 1 of the Act and should not be used for any other purpose:

	Cents per unit
Australian Income – Other	1.856232
Capital Gains – Discount (Taxable Australian Real Property) grossed up value	0.885362
Capital Gains – Other method (Taxable Australian Real Property)	-
Total Fund Payment	2.741594
Interest Income	0.025420
Amounts not subject to Withholding Taxes	1.232986
Total Cash Distribution	4.000000

For the purposes of Subdivision 12-H and Division 12A of Schedule 1 of the Act, this distribution includes a fund payment amount of 2.741594 cents per unit.

Australian tax residents should not rely on this notice for the purposes of their income tax returns.

Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual (**AMMA**) statement which will be sent to unitholders post 30 June 2024.