

# Centuria LifeGoals

# Centuria

## BetaShares Geared Australian Equity Fund (Hedge Fund)

**The Fund seeks to provide investors with a simple way to obtain cost effective geared exposure to the returns of the Australian share market.**

### Investment manager

BetaShares Capital Limited

### Investment strategy

The Fund implements its strategy by combining application money from investors with borrowed funds, and investing the proceeds in a broadly diversified share portfolio generally consisting of approximately 200 of the largest equity securities on the ASX. The responsible entity anticipates that the gearing ratio will generally vary between 50-65% on any given day.

### Target allocation

Australian equities 90-100%  
Cash 0-10%

### Performance returns

RETURNS TO 31/03/2024	1 MTH	3 MTH	6 MTH	1 YR	2YR <sup>1</sup>	3YR <sup>1</sup>
Net returns (%) <sup>2</sup>	4.49%	8.67%	19.66%	16.75%	6.77%	10.84%

### Performance graph



A \$10,000 investment in Centuria BetaShares Geared Aus Equity Fund (hf) made at inception is worth \$17,455 as of 31 March 2024 after all fees and taxes paid within the Investment Option.

### Key features

<b>APIR code</b>	OVS9527AU
<b>Minimum initial investment</b>	\$500
<b>Minimum additional investment plan</b>	\$100
<b>Minimum switching amount</b>	\$500
<b>Minimum balance</b>	\$500
<b>Contribution fee</b>	Nil
<b>Annual management fee<sup>3</sup></b>	0.86%
<b>Suggested timeframe</b>	Minimum 5 years

1. Periods greater than 1 year are expressed in annualised terms.  
2. Past performance is not a reliable indicator of future performance.  
3. Refer to PDS for fee breakdown.

For more information contact Centuria on **1300 50 50 50** or visit [lifegoals.centuria.com.au](https://lifegoals.centuria.com.au) to download the PDS.  
**Simple Flexible Versatile.**

## Contact Information

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### **Sean Cole**

Relationship Manager

**Email: sean.cole@centuria.com.au**

### **Jeremy Drake**

Distribution Manager

**Email: jeremy.drake@centuria.com.au**

### **Matthew Roberts**

Distribution Manager

**Email: matthew.roberts@centuria.com.au**

### **Paul Wilson**

Relationship Manager

**Email: paul.wilson@centuria.com.au**

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**Centuria Investor Services** | 1300 50 50 50 | enquiries@centuria.com.au | **centuria.com.au**

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