

Centuria LifeGoals

Centuria

DWA CARE ESG High Growth Fund

The portfolio aims to achieve a total return comprising capital growth and dividend income over the medium to long term equal to or greater than Morningstar Aus Aggressive Target Allocation NR AUD index, before fees.

Investment manager

DWA Managed Accounts Pty Ltd

Investment strategy

The portfolio provides ESG conscious investors an exposure to a range of index and sector investments, offering broad diversification across multiple growth assets classes.

The portfolio is designed for investors with a high tolerance for risk who are seeking long-term capital growth.

Target allocation

Australian shares	0-65%
International equities	0-65%
Property and infrastructure	0-10%
Cash	0-18%

Performance returns

RETURNS TO 31/03/2024	1 MTH	3 MTH	6 MTH
Net returns (%) ¹	-	-	-

Key features

APIR code	OVS1752AU
Minimum initial investment	\$500
Minimum additional investment plan	\$100
Minimum switching amount	\$500
Minimum balance	\$500
Contribution fee	Nil
Annual management fee ²	0.52%
Suggested timeframe	7 years

1. Past performance is not a reliable indicator of future performance.

2. Refer to PDS for fee breakdown.

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