All correspondence and enquiries to:

# Centuria

**FULL NAME(S) OF REGISTERED HOLDING** 

REGISTERED ADDRESS

GPO Box 3993 Sydney NSW 2001 Tel: 1300 50 50 50 (within Aust) Tel: +61 2 8923 8923 (outside Aust) centuriainvestor.com.au enquiries@centuria.com.au

You are required to insert this number

## BOND NUMBER

#### APPLICATION TO SWITCH: LIFEGOALS

USE A **BLACK PEN.** PRINT IN CAPITAL LETTERS INSIDE THE BOXES

Section 1	Policy details		
TITLE	GIVEN NAME	SURNAME	
STREET/PO	вох		
SUBURB		STATE	POSTCODE
WORK PHON	Е	HOME PHONE	

## Section 2 Switch details

BEFORE SWITCHING YOUR INVESTMENT WE RECOMMEND YOU READ A CURRENT PRODUCT DISCLOSURE STATEMENT FOR CENTURIA LIFEGOALS.

 I/We wish to switch:

 Use only one entry per line for each of the 'from' and 'to' sections.

#### **FROM**

Note: If switching in full, please write 'FULL' in the \$ value field.

Note: If switching in full, please write 'FULL' in the \$ value field.
Investment switches are subject to a minimum investment switch of \$500.

#### Regular saving plan

If you are currently participating in a regular savings plan, all future payments will be made to the investment option into which you have switched.

If you have money invested across a range of Bonds within this policy, you will need to nominate the Investment options to which your regular savings plan payments will be credited by placing a dollar amount subject to a \$100 minimum investment per month. If you have not established a regular saving plan you will need to complete a direct debit form.

Regular savings plan (\$ amount per month)

## Investment option % OR \$ value

Centuria LifeGoals Pendal Short Term Income Securities Fund Centuria LifeGoals Vanquard

Australian Fixed Interest Index Fund
Centuria LifeGoals BetaShares Australian

Investment Grade Corporate Bond ETF

Centuria LifeGoals Vanguard Diversified Balanced Index Fund Centuria LifeGoals Russell

Investments Balanced Fund

Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio

#### Investment option % OR \$ value

Centuria LifeGoals Pendal Short Term Income Securities Fund Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund

Centuria LifeGoals BetaShares Australian Investment Grade Corporate Bond ETF

Centuria LifeGoals Vanguard Diversified Balanced Index Fund Centuria LifeGoals Russell

Centuria LifeGoals Russell Investments Balanced Fund

Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio **FROM** 

## TO

Investment ention	% OR \$ value	Investment ention	% OR <b>\$ value</b>	Regular savings plan (\$ amount per month)
Investment option  Centuria LifeGoals Vanguard	/0 ∪K Φ Value	Investment option  Centuria LifeGoals Vanguard	<b>70 ∪K φ Value</b>	per montn)
Diversified Growth Index Fund Centuria LifeGoals Russell Investments Growth Fund		Diversified Growth Index Fund Centuria LifeGoals Russell		
Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio		Investments Growth Fund  Centuria LifeGoals MLC Wholesale  Horizon 5 Growth Portfolio		
Centuria LifeGoals Schroder Real Return CPI + 5% Fund		Centuria LifeGoals Schroder Real Return CPI + 5% Fund		
Centuria LifeGoals Vanguard Australian Shares Index Fund		Centuria LifeGoals Vanguard Australian Shares Index Fund		
Centuria LifeGoals AB Managed Volatility Equities Fund		Centuria LifeGoals AB Managed Volatility Equities Fund		
Centuria LifeGoals Bennelong Concentrated Australian Equities Fund		Centuria LifeGoals Bennelong Concentrated Australian Equities Fund		
Centuria LifeGoals Firetrail Australian High Conviction Fund		Centuria LifeGoals Firetrail Australian High Conviction Fund		
Centuria LifeGoals BetaShares Geared Australian Equity Fund (hedge fund)		Centuria LifeGoals BetaShares Geared Australian Equity Fund (hedge fund)		
Centuria LifeGoals Fidelity Future Leaders Fund		Centuria LifeGoals Fidelity Future Leaders Fund		
Centuria LifeGoals Vanguard International Shares Index Fund		Centuria LifeGoals Vanguard International Shares Index Fund		
Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)		Centuria LifeGoals Walter Scott Global Equity Fund (Unhedged)		
Centuria LifeGoals T. Rowe Price Global Equity Fund		Centuria LifeGoals T. Rowe Price Global Equity Fund		
Centuria LifeGoals Magellan Global Fund		Centuria LifeGoals Magellan Global Fund		
Centuria LifeGoals Vanguard Australian Property Securities Index Fund		Centuria LifeGoals Vanguard Australian Property Securities Index Fund		
Centuria LifeGoals Magellan Infrastructure Fund		Centuria LifeGoals Magellan Infrastructure Fund		
Centuria LifeGoals Pimco Australian Bond Fund		Centuria LifeGoals Pimco Australian Bond Fund		
Centuria LifeGoals Pimco Global Bond Fund		Centuria LifeGoals Pimco Global Bond Fund		
Centuria LifeGoals Pendal Sustainable Balanced Fund		Centuria LifeGoals Pendal Sustainable Balanced Fund		
Centuria LifeGoals Alphinity Sustainable Share Fund		Centuria LifeGoals Alphinity Sustainable Share Fund		
Centuria LifeGoals Greencape Broadcap Fund		Centuria LifeGoals Greencape Broadcap Fund		
Centuria LifeGoals Vanguard International Small Companies Index Fund	al	Centuria LifeGoals Vanguard International Small Companies Index Fund	al	
Centuria Capital Stable Fund No.1		Centuria Capital Stable Fund No.1		
Centuria Balanced Fund		Centuria Balanced Fund		
Centuria Growth Bond Fund		Centuria Growth Bond Fund		
Centuria Australian Shares Fund		Centuria Australian Shares Fund		
Centuria Capital Stable Fund No.2		Centuria Capital Stable Fund No.2		
Centuria LifeGoals Vanguard Diversified High Growth Index Fund		Centuria LifeGoals Vanguard Diversified High Growth Index Fund		
Centuria DWA CARE Core High Growth Fund		Centuria DWA CARE Core High Growth Fund		
Centuria DWA CARE CARE ESG High Growth Fund		Centuria DWA CARE CARE ESG High Growth Fund		
Centuria DWA Balanced Fund		Centuria DWA Balanced Fund		
Centuria LifeGoals BlackRock Diversified ESG Growth Fund		Centuria LifeGoals BlackRock Diversified ESG Growth Fund		
Providence Investment Fund		Providence Investment Fund		
Other		Other		

## Section 3

## Signature(s) of policy owner(s)

#### THIS MUST BE COMPLETED

Please note:

- $\boldsymbol{\cdot}$  This form should be signed by the Policy Holder.
- · If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, a certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attorney' form must be completed and submitted with this form. In signing this form as attorney you confirm that you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

POLICY OWNER 1	POLICY OWNER 2		
SIGNATURE	SIGNATURE		
DATE (DD/MM/YYYY)	DATE (DD/MM/YYYY)		
/ /	/ /		

**RETURN ADDRESS** 

Centuria Life Limited Investor Services GPO Box 3993 Sydney, NSW 2001