

# Centuria LifeGoals

# Centuria

## DWA CARE ESG High Growth Fund

**The portfolio aims to achieve a total return comprising capital growth and dividend income over the medium to long term equal to or greater than the Morningstar Aus Aggressive Target Allocation NR AUD Index before fees.**

### Investment manager

DWA Managed Accounts Pty Ltd

### Investment strategy

The portfolio provides ESG conscious investors an exposure to a range of index and sector investments, offering broad diversification across multiple growth assets classes.

The portfolio is designed for investors with a high tolerance for risk who are seeking long-term capital growth.

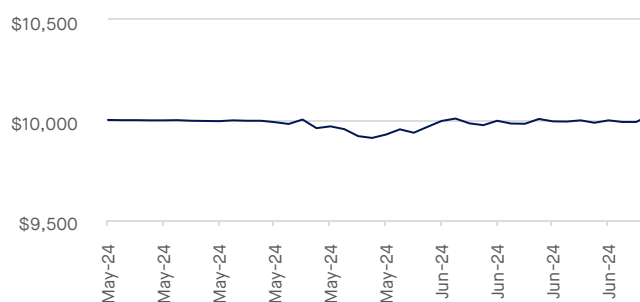
### Target allocation

Australian shares	0-65%
International equities	0-65%
Property and infrastructure	0-10%
Cash	0-18%

### Performance returns

RETURNS TO 30/06/2024	1 MTH
Net returns (%) <sup>1</sup>	1.16%

### Performance graph



A \$10,000 investment in Centuria DWA CARE ESG High Growth Fund made at inception is worth \$10,025 as of 30 June 2024 after all fees and taxes paid within the Investment Option.

### Key features

APIR code	OVS1752AU
Minimum initial investment	\$500
Minimum additional investment plan	\$100
Minimum switching amount	\$500
Minimum balance	\$500
Contribution fee	Nil
Annual management fee <sup>2</sup>	0.84%
Suggested timeframe	7 years

1. Past performance is not a reliable indicator of future performance.

2. Refer to PDS for fee breakdown.

## Contact Information

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