

FUND IN WHICH YOUR INVESTMENT IS HELD

FULL NAME(S) OF REGISTERED HOLDING

REGISTERED ADDRESS

All correspondence and enquiries to:

# Centuria

Level 41, Chifley Tower, 2 Chifley Square,  
Sydney NSW 2000  
Tel: 1300 50 50 50 (within Aust)  
Tel: +61 2 8923 8923 (outside Aust)  
centuriainvestor.com.au  
enquiries@centuria.com.au

Bond number

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## INVESTMENT PLAN DIRECT DEBIT REQUEST (DDR): CENTURIA EDUCATION BOND

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USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES.

Please note direct debit maximum is \$500,000. If your investment is greater than this please use BPAY or EFT. These details of payment options can be found in the PDS.

### Section 1 REQUEST DETAILS

New plan

Amend existing plan

Cancel plan

This form is to authorise us to debit your additional investment plan payments from your nominated account with another financial institution.

I/We wish to participate in the additional investment plan and I/We agree to be bounded by the service agreement terms and conditions outlined below.

#### Individual 1

Title Given name Surname

Street/PO box

#### Individual 2

Title Given name Surname

Street/PO box

Direct debits to commence (MM/YYYY)

Direct debits are processed on day 17 of each month. If the processing day falls on a weekend, public holiday, state holiday or a nonbusiness day your debits would be processed on next business day. It may also take funds up to three days to clear depending on the financial institution you bank with.

Policy number

Debits frequency

Monthly

Quarterly

Annually

Would you like the regular contribution to automatically increase annually to take advantage of the 125% rule? If so, by how much would you like the contribution amount to increase on the anniversary of you commencing the regular contribution plan?

0% (default)

5%

10%

15%

20%

25%

**Section 2 INVESTMENT OPTIONS**

Investment Option	Amount
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**CASH AND FIXED INTEREST FUNDS**

Centuria Education Macquarie Treasury Fund	\$
Centuria Education RAM Australian Credit Fund	\$
Centuria Education RAM US Dollar High Yield Hybrid Income Fund	\$

**DIVERSIFIED BALANCED FUNDS**

Centuria Education Vanguard Diversified Balanced Index Fund	\$
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**DIVERSIFIED GROWTH FUNDS**

Centuria Education Vanguard Diversified Growth Index Fund	\$
Centuria Education Vanguard Diversified High Growth Index Fund	\$
Centuria Education CARE High Growth Fund	\$
Centuria Education Dimensional World Allocation 70/30 Trust Fund	\$
Centuria Education Betashares Wealth Builder Diversified All Growth Geared (30-40% LVR) Complex ETF Fund	\$

**AUSTRALIAN SHARE FUNDS**

Centuria Education Betashares Australia 200 ETF Fund	\$
Centuria Education Perpetual Income Share Fund	\$
Centuria Education Fidelity Future Leaders Fund	\$

**INTERNATIONAL SHARE FUNDS**

Centuria Education Betashares Global Shares ETF Fund	\$
Centuria Education Betashares Global Shares Currency Hedged ETF Fund	\$

<b>Total</b>	\$
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**Section 3 BANKING DETAILS ADVICE**

Name(s) in which your account is held

BSB number

Account number

Name of financial institution

Branch suburb/town

## Section 4 CLIENT SIGNATURES

This must be completed.

**NOTE:**

- This form should be signed by the Policy Holder.
- If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, an originally certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attourney' form must be completed and submitted with this form. In signing this form as attorney you confirm that you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

**Policy owner 1**

Date (DD/MM/YYYY)

**Policy owner 2**

Date (DD/MM/YYYY)

**PRIVACY**

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's privacy policy, a copy of which is available on our website ([centuria.com.au](http://centuria.com.au)) or a copy can be obtained by calling **1300 50 50 50**.