

All correspondence and enquiries to:

Centuria

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Sydney NSW 2000
Tel: 1300 50 50 50 (within Aust)
Tel: +61 2 8923 8923 (outside Aust)
centuriainvestor.com.au
enquiries@centuria.com.au

You are required to insert this number
BOND NUMBER

GUARDIAN NOMINATION FORM

You can nominate a Guardian to look after your arrangements so that your future wishes are carried out.

The Guardian of the Centuria LifeGoals Education Bond, if nominated by the Investor (who is an individual), must be at least aged 18 years, and shall act in the capacity of owner of the Bond in the event of the death or mental incapacity (please contact Centuria Life on documentation required) of the Investor (or last surviving Life Insured as the case may be) to continue the Bond whilst the Nominated Student is still undertaking an Approved Course.

A Guardian may operate independently to, and is not subject to, the terms of your will or a power of attorney that you may have established.

- The Guardian has limited capacity to change your Bond arrangements, they:
- must act in the best interest of the Nominated Student and any Nominated Beneficiary(ies);
- can authorise payments of Approved Education Expenses; and
- can authorise administrative tasks.

A Guardian:

- does not have the power to appoint or remove Nominated Students or alternate Nominated Students (unless authorised by the Investor) or change Nominated Beneficiary(ies).
- does not have the power to request payments that are not Approved Education Expenses unless approved by Centuria Life Limited.
- does not have the authority to surrender the Bond unless approved by Centuria Life Limited.
- does not have the authority to change the Bond term unless approved by Centuria Life Limited.
- does not have the authority to change the Life Insured.
- does not have the power to assign the Bond.

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES.

Section 1 EDUCATION BOND INVESTOR DETAILS

TITLE

GIVEN NAME

SURNAME

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

WORK PHONE

HOME PHONE

MOBILE

EMAIL ADDRESS

Section 2 NOMINATED STUDENT(S) APPOINTMENT OF GUARDIAN

I, the Bond Owner, hereby nominate the following student(s).

NOMINATED STUDENT 1

NAME

DATE OF BIRTH (DD/MM/YYYY)

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

EMAIL

MOBILE

NOMINATED STUDENT 2

NAME

DATE OF BIRTH (DD/MM/YYYY)

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

EMAIL

MOBILE

NOMINATED STUDENT 3

NAME

DATE OF BIRTH (DD/MM/YYYY)

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

EMAIL

MOBILE

NOMINATED STUDENT 4

NAME

DATE OF BIRTH (DD/MM/YYYY)

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

EMAIL

MOBILE

Section 3 REVOKING A PREVIOUS GUARDIAN NOMINATION

Investor(s) of the above Centuria LifeGoals Education Bond, hereby revoke all previous nominations of the guardian made by me/us, and nominate the following person(s) as guardian(s) in the event of my/our death or intellectual disability before my/our Nominated Student has completed their education, in accordance with the Fund Rules as set out in Centuria Life Limited's Constitution.

TICK THIS BOX IF YOU WISH TO REVOKE A PREVIOUS NOMINATION(S) ONLY.

Section 4**GUARDIAN NOMINATION**

The Education Bond Guardian must be at least 18 years old.

The Guardian(s) will take administrative control of the Plan in the event of my/our death or intellectual disability before the Nominated Student has completed their education. Before the Guardian can act in the capacity of the Bond owner Centuria Life Limited will request identification documents for AML purposes..

GUARDIAN 1

TITLE	GIVEN NAME					SURNAME
DATE OF BIRTH (DD/MM/YYYY)			RESIDENTIAL ADDRESS			
SUBURB		STATE		POSTCODE		
PHONE (DAY)		MOBILE				
EMAIL ADDRESS						
RELATIONSHIP TO STUDENT						
MOTHER		FATHER	AUNT	UNCLE	GRANDMOTHER	GRANDFATHER
OTHER (PLEASE SPECIFY)						

GUARDIAN 2

TITLE	GIVEN NAME					SURNAME
DATE OF BIRTH (DD/MM/YYYY)			RESIDENTIAL ADDRESS			
SUBURB		STATE		POSTCODE		
PHONE (DAY)		MOBILE				
EMAIL ADDRESS						
RELATIONSHIP TO STUDENT						
MOTHER		FATHER	AUNT	UNCLE	GRANDMOTHER	GRANDFATHER
OTHER (PLEASE SPECIFY)						

GUARDIAN 3

TITLE

GIVEN NAME

SURNAME

DATE OF BIRTH (DD/MM/YYYY)

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

PHONE (DAY)

MOBILE

EMAIL ADDRESS

RELATIONSHIP TO STUDENT

MOTHER

FATHER

AUNT

UNCLE

GRANDMOTHER

GRANDFATHER

OTHER (PLEASE SPECIFY)

GUARDIAN 4

TITLE

GIVEN NAME

SURNAME

DATE OF BIRTH (DD/MM/YYYY)

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

PHONE (DAY)

MOBILE

EMAIL ADDRESS

RELATIONSHIP TO STUDENT

MOTHER

FATHER

AUNT

UNCLE

GRANDMOTHER

GRANDFATHER

OTHER (PLEASE SPECIFY)

Section 5**DECLARATION AND SIGNATURE OF ALL INVESTOR(S)/POLICY OWNERS(S)****Declaration and signature**

- All investor(s) and policy owner(s) must sign below.
- If being signed under Power of Attorney, the attorney signature(s) must be in accordance with the Power of Attorney.
- Original signature(s) on forms are required. For security reasons faxes cannot be accepted.

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

POLICY OWNER 1

NAME OF POLICY OWNER

DATE (DD/MM/YYYY)

If a company officer or trustee you must specify your title

DIRECTOR

TRUSTEE

COMPANY
SECRETARY

OTHER

POLICY OWNER 2

NAME OF POLICY OWNER

DATE (DD/MM/YYYY)

If a company officer or trustee you must specify your title

DIRECTOR

TRUSTEE

COMPANY
SECRETARY

OTHER

PRIVACY

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's Privacy Policy, a copy of which is available on our website (centuria.com.au) or a copy can be obtained by calling **1300 50 50 50**.

RETURN ADDRESS**Centuria Life Limited
Investor Services**

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Sydney NSW 2000

Investor ServicesP: **1300 50 50 50**E: **enquiries@centuria.com.au**

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