

All correspondence and enquiries to:

Centuria

GPO Box 3993 Sydney NSW 2001
Tel: 1800 187 257 (within Aust)
Tel: +61 9290 9600 (outside Aust)
enquiries@centuria.com.au

You are required to insert this number
Bond number

ADDITIONAL INVESTMENT FORM - CENTURIA LIFE GOALS (Investor or adviser can complete form)

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES.

This additional investment application form is part of the Product Disclosure Statement (**PDS**) issued by Centuria Life Limited (ABN 79 087 649 054) (AFSL 230 867) for the Centuria (**Fund**) (ARSN 611 510 699). You should read the PDS and the application form together in full before applying to invest as it provides important information about investing in the Fund.

Any person who gives another person access to this Additional Investment application form must at the same time and by the same means, give the other person access to the PDS. Unless the context requires otherwise, capitalised terms used in this application form have the meaning given to them in the PDS. Centuria Life Limited reserves the right to accept or refuse any Application for investment in the Fund.

- Please double check that you have completed the following:
 - written your bond number and account name as it appears on the latest periodic or transaction statements;
 - written the amount in Australian dollars;
 - selected the payment method you would like to use; and
 - signed the form as per the 'Signing instructions' in **Section 5**.
- Where to send your application:
You can return your form by post (address below) or scan/email to **enquiries@centuria.com.au**
Centuria LifeGoals, C/O Centuria Investor Services
Level 41, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
- Payment of your additional investment: please refer to **Section 4 'Payment details'**.

Section 1 INVESTOR DETAILS

Bond number *This can be found on a recent statement.*

Fund

Centuria LifeGoals

Account name

Section 2 INVESTMENT DETAILS

Please specify the amount(s) you wish to invest. The minimum additional investment amount is AUD \$500 per investment option.

Total investment amount AUD

\$

Section 3 INVESTMENT OPTIONS

Investment Option

No. of units OR % OR \$ value

CASH AND FIXED INTEREST FUNDS

Centuria LifeGoals Pandal Short Term Income Securities Fund

Centuria LifeGoals Mutual Term Deposit Fund

Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund

Investment Option	No. of units OR % OR \$ value
Centuria LifeGoals Betashares Australian Investment Grade Corporate Bond ETF Fund	
Centuria LifeGoals Pimco Australian Bond Fund	
Centuria LifeGoals Pimco Global Bond Fund	
Centuria LifeGoals Vanguard International Fixed Interest Index Fund (Hedged)	
DIVERSIFIED BALANCED FUNDS	
Centuria LifeGoals Vanguard Diversified Balanced Index Fund	
Centuria LifeGoals Russell Investments Balanced Fund	
Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio	
Centuria LifeGoals Pandal Sustainable Balanced Fund	
Centuria LifeGoals CARE Balanced Fund	
DIVERSIFIED GROWTH FUNDS	
Centuria LifeGoals Vanguard Diversified Growth Index Fund	
Centuria LifeGoals Vanguard Diversified High Growth Index Fund	
Centuria LifeGoals CARE High Growth Fund	
Centuria LifeGoals CARE ESG High Growth Fund	
Centuria LifeGoals BlackRock Diversified ESG Growth Fund	
Centuria LifeGoals Russell Investments Growth Fund	
Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio Fund	
Centuria LifeGoals Schroder Real Return Fund	
Centuria LifeGoals Providence Investment Fund	
Centuria LifeGoals Dimensional World Allocation 70/30 Trust Fund	
Centuria LifeGoals Perpetual Balanced Growth Fund	
Centuria LifeGoals Alpha All Growth Fund	
AUSTRALIAN SHARE FUNDS	
Centuria LifeGoals Vanguard Australian Shares Index Fund	
Centuria LifeGoals AB Managed Volatility Equities Fund	
Centuria LifeGoals Yarra Ex-20 Australian Equities Fund	

Investment Option	No. of units OR % OR \$ value
Centuria LifeGoals Firetrail Australian High Conviction Fund	
Centuria LifeGoals Betashares Geared Australian Equity Fund	
Centuria LifeGoals Fidelity Future Leaders Fund	
Centuria LifeGoals Greencape Broadcap Fund	
Centuria LifeGoals Alphinity Sustainable Share Fund	
Centuria LifeGoals Perpetual Income Share Fund	
Centuria LifeGoals Firetrail Australian Small Companies Fund	
INTERNATIONAL SHARE FUNDS	
Centuria LifeGoals Vanguard International Shares Index Fund	
Centuria LifeGoals Betashares Nasdaq 100 ETF Fund	
Centuria LifeGoals Arrowstreet Global Equity Fund	
Centuria LifeGoals T. Rowe Price Global Equity Fund	
Centuria LifeGoals PM Capital Global Companies Fund	
Centuria LifeGoals Vanguard International Small Companies Index Fund	
Centuria LifeGoals Munro Global Growth Small and Mid-Cap Fund	
PROPERTY AND INFRASTRUCTURE FUNDS	
Centuria LifeGoals Vanguard Australian Property Securities Index Fund	
Centuria LifeGoals VanEck FTSE Global Infrastructure (AUD Hedged) ETF Fund	
CENTURIA MULTI-MANAGER FUNDS	
Centuria Capital Stable No.1 Fund	
Centuria Conservative Fund (previously Capital Stable No. 2 Fund)	
Centuria Balanced Fund	
Centuria Growth Bond Fund	
Centuria Australian Shares Fund	
Total additional investment	

Section 3 ADVISER DETAILS

Financial adviser to complete and sign **Section 5** to confirm you hold a current AFS licence and authorised to deal or advise on managed investment products.

First name

Surname

Licensed dealer

AFS licence No.

Adviser company (if applicable)

PRIVACY

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's privacy policy, a copy of which is available on our website (centuria.com.au) or a copy can be obtained by calling **1300 50 50 50**.

Section 4 PAYMENT DETAILS

Please select **ONE** of the three payment methods. All payments must be made in Australian dollars (AUD).

EFT

BPAY®

Direct Debit

1. Electronic funds transfer

Please transfer funds electronically to the following account and send your completed application form to the address listed on the first page of this form.

Account name: **Centuria Life Limited**

BSB: **082 001**

Account number: **23 231 3591**

Your reference: **investor bond number**

2. BPAY® telephone and internet banking



Bill code: **315879**

Reference number: **Call Centuria Investor Services on 1300 50 50 50 to request**

*Registered to BPAY Pty Ltd ABN 69 079 137 518

You can make payment with your bank using telephone or internet banking. You will need to quote the biller code and reference number.

3. Direct debit (maximum \$500,000)

If your initial investment is less than \$500,000 you can allow us to deduct your application amount directly from your nominated financial institution account by completing the direct debit authority below. This debit will be made through the bulk electronic clearing system (BECS) from your account held at the financial institution you have nominated on the direct debit authority below.

By completing this section, you have understood and agreed to the terms and conditions governing the debit arrangements between you and Centuria Life Limited, as set out in this request and in your direct debit request service agreement, a copy of which is available in LifeGoals PDS. Current version of the PDS is available on our website lifegoals.centuria.com.au.

Bank details

Additional investment direct debit details.

Account name

Financial institution

Account number

BSB

Section 5 DECLARATIONS AND SIGNATURES

Declaration and authorisation

The applicant requests and authorises Centuria Life Limited ABN 79 087 649 054 AFSL 230 867 (**CLL**) through its own financial institution and registry provider, for funds to be debited from the nominated account for any amount CLL has deemed payable by the applicant. This debit charge will be made through the BECS from the nominated account and the applicant acknowledges this direct debit arrangement is subject to the terms and conditions of the direct debit request service agreement. By signing and/or providing CLL with a valid instruction in respect to this direct debit request, the applicant has understood and agreed to the terms and conditions governing the debit arrangements between the applicant and CLL as set out in this request and in the direct debit request service agreement. The applicant authorises CLL to act in accordance with the applicant's instructions and acknowledges that these instructions supersede and have priority over all previous instructions in respect to the applicant's Investment. All bank account signatories must sign.

When you apply to invest, you (the applicant) declare to us that:

- you have received, read and understood the PDS, current at the date of this application;
- monies deposited are not associated with crime, terrorism, money laundering or terrorism financing, nor will monies received from your account have any such association and you are not a 'politically exposed' person for the purposes of the AML legislation;
- you are not bankrupt;
- you agree to be bound by the constitution of the Fund and the PDS as supplemented, replaced or re-issued from time to time; and
- you are over the age of 16 years.

Signing instructions

- Individual — where the investment is in one name, the account holder must sign.
- Joint holding — where the investment is in more than one name, all of the account holders must sign.
- Companies — where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.
- Trust — the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.
- Power of Attorney — if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney.

Authorised signatory(ies)

Any authorised signatory to sign or a financial adviser linked to the investment bond account can sign on behalf of the investor.

If a financial adviser signs then he/she attests that he/she has authority to make additional investments on behalf of the investor.

If setting up a direct debit authority, the authorised signatory(ies) must sign. The adviser cannot sign a direct debit request on behalf of the investor.

Date (DD/MM/YYYY)

Date (DD/MM/YYYY)

Full name

Full name

If a company officer or trustee you must specify your title

Director

Financial
adviser

Sole Director
and Company
Secretary

Other

If a company officer or trustee you must specify your title

Director

Financial
adviser

Sole Director
and Company
Secretary

Other