

Fund in which your investment is held

All correspondence and enquiries to:

Centuria

Level 41, Chifley Tower, 2 Chifley Square,
Sydney NSW 2000
Tel: 1300 50 50 50 (within Aust)
Tel: +61 2 8923 8923 (outside Aust)
centuriainvestor.com.au
enquiries@centuria.com.au
You are required to insert this number

Bond number

Full name(s) of registered holding

Registered address

APPLICATION TO SWITCH: CENTURIA LIFE GOALS

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES.

Section 1

POLICY DETAILS

Title

Given name

Surname

Street/PO box

Suburb

State

Postcode

Work phone

Home phone

Section 2

SWITCH DETAILS

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Before switching your investment we recommend you read a current product disclosure statement for Centuria LifeGoals.

NOTE: If switching in full, please write 'FULL' in the \$ value field. Investment switches are subject to a minimum investment switch of \$500.

Regular saving plan
If you are currently participating in a regular savings plan, all future payments will be made to the investment option into which you have switched.

If you have money invested across a range of Bonds within this policy, you will need to nominate the Investment options to which your regular savings plan payments will be credited by placing a dollar amount subject to a \$100 minimum investment per month. If you have not established a regular saving plan you will need to complete a direct debit form.

NOTE: If switching in full, please write 'FULL' in the \$ value field.

I/We wish to switch:
from

to

Investment Option	\$ value only	Regular savings plan (\$ amount per month)
CASH AND FIXED INTEREST FUNDS		
Centuria LifeGoals Pandal Short Term Income Securities Fund		
Centuria LifeGoals Mutual Term Deposit Fund		

I/We wish to switch: from		to		
Investment Option	\$ value only	Investment Option	\$ value only	Regular savings plan (\$ amount per month)
Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund		Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund		
Centuria LifeGoals Betashares Australian Investment Grade Corporate Bond ETF Fund		Centuria LifeGoals Betashares Australian Investment Grade Corporate Bond ETF Fund		
Centuria LifeGoals Pimco Australian Bond Fund		Centuria LifeGoals Pimco Australian Bond Fund		
Centuria LifeGoals Pimco Global Bond Fund		Centuria LifeGoals Pimco Global Bond Fund		
Centuria LifeGoals Vanguard International Fixed Interest Index Fund (Hedged)		Centuria LifeGoals Vanguard International Fixed Interest Index Fund (Hedged)		
DIVERSIFIED BALANCED FUNDS		DIVERSIFIED BALANCED FUNDS		
Centuria LifeGoals Vanguard Diversified Balanced Index Fund		Centuria LifeGoals Vanguard Diversified Balanced Index Fund		
Centuria LifeGoals Russell Investments Balanced Fund		Centuria LifeGoals Russell Investments Balanced Fund		
Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio		Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio		
Centuria LifeGoals Pental Sustainable Balanced Fund		Centuria LifeGoals Pental Sustainable Balanced Fund		
Centuria LifeGoals CARE Balanced Fund		Centuria LifeGoals CARE Balanced Fund		
DIVERSIFIED GROWTH FUNDS		DIVERSIFIED GROWTH FUNDS		
Centuria LifeGoals Vanguard Diversified Growth Index Fund		Centuria LifeGoals Vanguard Diversified Growth Index Fund		
Centuria LifeGoals Vanguard Diversified High Growth Index Fund		Centuria LifeGoals Vanguard Diversified High Growth Index Fund		
Centuria LifeGoals CARE High Growth Fund		Centuria LifeGoals CARE High Growth Fund		
Centuria LifeGoals CARE ESG High Growth Fund		Centuria LifeGoals CARE ESG High Growth Fund		
Centuria LifeGoals BlackRock Diversified ESG Growth Fund		Centuria LifeGoals BlackRock Diversified ESG Growth Fund		
Centuria LifeGoals Russell Investments Growth Fund		Centuria LifeGoals Russell Investments Growth Fund		
Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio Fund		Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio Fund		
Centuria LifeGoals Schroder Real Return Fund		Centuria LifeGoals Schroder Real Return Fund		
Centuria LifeGoals Providence Investment Fund		Centuria LifeGoals Providence Investment Fund		
Centuria LifeGoals Dimensional World Allocation 70/30 Trust Fund		Centuria LifeGoals Dimensional World Allocation 70/30 Trust Fund		
Centuria LifeGoals Perpetual Balanced Growth Fund		Centuria LifeGoals Perpetual Balanced Growth Fund		
Centuria LifeGoals Alpha All Growth Fund		Centuria LifeGoals Alpha All Growth Fund		

I/We wish to switch: from		to		
				Regular savings plan (\$ amount per month)
Investment Option	\$ value only	Investment Option	\$ value only	
AUSTRALIAN SHARE FUNDS		AUSTRALIAN SHARE FUNDS		
Centuria LifeGoals Vanguard Australian Shares Index Fund		Centuria LifeGoals Vanguard Australian Shares Index Fund		
Centuria LifeGoals AB Managed Volatility Equities Fund		Centuria LifeGoals AB Managed Volatility Equities Fund		
Centuria LifeGoals Yarra Ex-20 Australian Equities Fund		Centuria LifeGoals Yarra Ex-20 Australian Equities Fund		
Centuria LifeGoals Firetrail Australian High Conviction Fund		Centuria LifeGoals Firetrail Australian High Conviction Fund		
Centuria LifeGoals Betashares Geared Australian Equity Fund		Centuria LifeGoals Betashares Geared Australian Equity Fund		
Centuria LifeGoals Fidelity Future Leaders Fund		Centuria LifeGoals Fidelity Future Leaders Fund		
Centuria LifeGoals Greencape Broadcap Fund		Centuria LifeGoals Greencape Broadcap Fund		
Centuria LifeGoals Alphinity Sustainable Share Fund		Centuria LifeGoals Alphinity Sustainable Share Fund		
Centuria LifeGoals Perpetual Income Share Fund		Centuria LifeGoals Perpetual Income Share Fund		
Centuria LifeGoals Firetrail Australian Small Companies Fund		Centuria LifeGoals Firetrail Australian Small Companies Fund		
INTERNATIONAL SHARE FUNDS		INTERNATIONAL SHARE FUNDS		
Centuria LifeGoals Vanguard International Shares Index Fund		Centuria LifeGoals Vanguard International Shares Index Fund		
Centuria LifeGoals Betashares Nasdaq 100 ETF Fund		Centuria LifeGoals Betashares Nasdaq 100 ETF Fund		
Centuria LifeGoals Arrowstreet Global Equity Fund		Centuria LifeGoals Arrowstreet Global Equity Fund		
Centuria LifeGoals T. Rowe Price Global Equity Fund		Centuria LifeGoals T. Rowe Price Global Equity Fund		
Centuria LifeGoals PM Capital Global Companies Fund		Centuria LifeGoals PM Capital Global Companies Fund		
Centuria LifeGoals Vanguard International Small Companies Index Fund		Centuria LifeGoals Vanguard International Small Companies Index Fund		
Centuria LifeGoals Munro Global Growth Small and Mid-Cap Fund		Centuria LifeGoals Munro Global Growth Small and Mid-Cap Fund		
PROPERTY AND INFRASTRUCTURE FUNDS		PROPERTY AND INFRASTRUCTURE FUNDS		
Centuria LifeGoals Vanguard Australian Property Securities Index Fund		Centuria LifeGoals Vanguard Australian Property Securities Index Fund		
Centuria LifeGoals VanEck FTSE Global Infrastructure (AUD Hedged) ETF Fund		Centuria LifeGoals VanEck FTSE Global Infrastructure (AUD Hedged) ETF Fund		
CENTURIA MULTI-MANAGER FUNDS		CENTURIA MULTI-MANAGER FUNDS		
Centuria Capital Stable No.1 Fund		Centuria Capital Stable No.1 Fund		
Centuria Conservative Fund (previously Capital Stable No. 2 Fund)		Centuria Conservative Fund (previously Capital Stable No. 2 Fund)		

I/We wish to switch:
from

to

Investment Option **\$ value only**

Centuria Balanced Fund

Centuria Growth Bond Fund

Centuria Australian Shares Fund

Total
(to and from totals (\$) must sum to zero)

Investment Option **\$ value only**

Centuria Balanced Fund

Centuria Growth Bond Fund

Centuria Australian Shares Fund

Total
(to and from totals (\$) must sum to zero)

**Regular
savings plan
(\$ amount
per month)**

Section 3 SIGNATURE(S) OF POLICY OWNER(S)

This must be completed.

NOTE:

- This form should be signed by the Policy Holder.
- If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, a certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attorney' form must be completed and submitted with this form. In signing this form as attorney you confirm that you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

Policy owner 1

Date (DD/MM/YYYY)

Policy owner 2

Date (DD/MM/YYYY)

PRIVACY

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's privacy policy, a copy of which is available on our website (centuria.com.au) or a copy can be obtained by calling **1300 50 50 50**.

RETURN ADDRESS

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Investor Services**
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Sydney NSW 2000

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