

FUND IN WHICH YOUR INVESTMENT IS HELD

All correspondence and enquiries to:

Centuria

Level 41, Chifley Tower, 2 Chifley Square,
Sydney NSW 2000
Tel: 1300 50 50 50 (within Aust)
Tel: +61 2 8923 8923 (outside Aust)
centuriainvestor.com.au
enquiries@centuria.com.au

You are required to insert this number
Bond number

FULL NAME(S) OF REGISTERED HOLDING

REGISTERED ADDRESS

INVESTMENT PLAN DIRECT DEBIT REQUEST (DDR): CENTURIA LIFE GOALS

USE A **BLACK PEN**. PRINT IN CAPITAL LETTERS INSIDE THE BOXES.
Please note direct debit maximum is \$500,000. If your investment is greater than this please use BPAY or EFT. These details of payment options can be found in the PDS.

Section 1

REQUEST DETAILS

New plan

Amend existing plan

CANCEL PLAN

This form is to authorise us to debit your additional investment plan payments from your nominated account with another financial institution. I/We wish to participate in the additional investment plan and I/We agree to be bounded by the service agreement terms and conditions outlined below.

Individual 1

Title

Given name

Surname

Street/PO box

Individual 1

Title

Given name

Surname

Street/PO box

Direct debits are processed on day 17 of each month. If the processing day falls on a weekend, public holiday, state holiday or a nonbusiness day your debits would be processed on next business day. It may also take funds up to three days to clear depending on the financial institution you bank with.

Direct debits to commence (MM/YYYY)

Debits frequency

Monthly

Quarterly

Annually

Policy number

Would you like the regular contribution to automatically increase annually to take advantage of the 125% rule? If so, by how much would you like the contribution amount to increase on the anniversary of you commencing the regular contribution plan?

0% (default)

5%

10%

15%

20%

25%

Section 2 INVESTMENT OPTIONS

Investment Option	No. of units OR % OR \$ value
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CASH AND FIXED INTEREST FUNDS

Centuria LifeGoals Pental Short Term Income Securities Fund

Centuria LifeGoals Mutual Term Deposit Fund

Centuria LifeGoals Vanguard Australian Fixed Interest Index Fund

Centuria LifeGoals Betashares Australian Investment Grade Corporate Bond ETF Fund

Centuria LifeGoals Pimco Australian Bond Fund

Centuria LifeGoals Pimco Global Bond Fund

Centuria LifeGoals Vanguard International Fixed Interest Index Fund (Hedged)

DIVERSIFIED BALANCED FUNDS

Centuria LifeGoals Vanguard Diversified Balanced Index Fund

Centuria LifeGoals Russell Investments Balanced Fund

Centuria LifeGoals MLC Wholesale Horizon 4 Balanced Portfolio

Centuria LifeGoals Pental Sustainable Balanced Fund

Centuria LifeGoals CARE Balanced Fund

DIVERSIFIED GROWTH FUNDS

Centuria LifeGoals Vanguard Diversified Growth Index Fund

Centuria LifeGoals Vanguard Diversified High Growth Index Fund

Centuria LifeGoals CARE High Growth Fund

Centuria LifeGoals CARE ESG High Growth Fund

Centuria LifeGoals BlackRock Diversified ESG Growth Fund

Centuria LifeGoals Russell Investments Growth Fund

Centuria LifeGoals MLC Wholesale Horizon 5 Growth Portfolio Fund

Centuria LifeGoals Schroder Real Return Fund

Centuria LifeGoals Providence Investment Fund

Centuria LifeGoals Dimensional World Allocation 70/30 Trust Fund

Investment Option	No. of units OR % OR \$ value
Centuria LifeGoals Perpetual Balanced Growth Fund	
Centuria LifeGoals Alpha All Growth Fund	
AUSTRALIAN SHARE FUNDS	
Centuria LifeGoals Vanguard Australian Shares Index Fund	
Centuria LifeGoals AB Managed Volatility Equities Fund	
Centuria LifeGoals Yarra Ex-20 Australian Equities Fund	
Centuria LifeGoals Firetrail Australian High Conviction Fund	
Centuria LifeGoals Betashares Geared Australian Equity Fund	
Centuria LifeGoals Fidelity Future Leaders Fund	
Centuria LifeGoals Greencape Broadcap Fund	
Centuria LifeGoals Alphinity Sustainable Share Fund	
Centuria LifeGoals Perpetual Income Share Fund	
Centuria LifeGoals Firetrail Australian Small Companies Fund	
INTERNATIONAL SHARE FUNDS	
Centuria LifeGoals Vanguard International Shares Index Fund	
Centuria LifeGoals Betashares Nasdaq 100 ETF Fund	
Centuria LifeGoals Arrowstreet Global Equitiy Fund	
Centuria LifeGoals T. Rowe Price Global Equity Fund	
Centuria LifeGoals PM Capital Global Companies Fund	
Centuria LifeGoals Vanguard International Small Companies Index Fund	
Centuria LifeGoals Munro Global Growth Small and Mid-Cap Fund	
PROPERTY AND INFRASTRUCTURE FUNDS	
Centuria LifeGoals Vanguard Australian Property Securities Index Fund	
Centuria LifeGoals VanEck FTSE Global Infrastructure (AUD Hedged) ETF Fund	
CENTURIA MULTI-MANAGER FUNDS	
Centuria Capital Stable No.1 Fund	
Centuria Conservative Fund (previously Capital Stable No. 2 Fund)	

Investment Option	No. of units OR % OR \$ value
Centuria Balanced Fund	
Centuria Growth Bond Fund	
Centuria Australian Shares Fund	
Total additional investment	

Section 3 BANKING DETAILS ADVICE

Name(s) in which your account is held

BSB number Account number

Name of financial institution

Branch suburb/town

Section 4 DECLARATIONS AND SIGNATURES

This must be completed.

- This form should be signed by the Policy Holder.
- If a joint holding, all Policy Holders should sign.
- If signed by the Policy Holder's attorney, an originally certified copy of the power of attorney must have been previously provided. If not, an 'Appointment of Power of Attorney' form must be completed and submitted with this form. In signing this form as attorney you confirm that you have not received any notice of revocation by death of the grantor or otherwise.
- If executed by a company, the form must be signed by a Director or Company Secretary or otherwise in accordance with the company's constitution.

Policy owner 1

Date (DD/MM/YYYY)

Policy owner 2

Date (DD/MM/YYYY)

PRIVACY

All information collected by Centuria Life Limited is collected and handled in accordance with Centuria's privacy policy, a copy of which is available on our website (centuria.com.au) or a copy can be obtained by calling **1300 50 50 50**.