

Centuria

Monthly fund update
August 2026

Centuria Healthcare Property Fund

ARSN 638 821 360 | APIR CODE CTR0438AU



Distribution rate of
1.68 cpu, annualised¹



Monthly income ²



Underlying portfolio
metrics:³ WALE 7.3 yrs
Occupancy 90.7%



THE BOND, 8 ELIZABETH MACARTHUR DRIVE, BELLA VISTA NSW

The Centuria Healthcare Property Fund (Fund) is an open-ended⁴, unlisted property fund that aims to provide monthly tax effective income and the potential for long term capital growth. The Fund invests in the healthcare sector, underpinned by long term leases to a range of reputable healthcare operators.

Centuria Property Funds No. 2 Limited ABN 38 133 363 185 AFSL 340304 (CPF2L) is the Responsible Entity for the Centuria Healthcare Property Fund. It is a wholly owned subsidiary of the ASX-listed Centuria Capital Group which has \$22.2bn⁵ in assets under management.

1. Monthly distribution rate paid for the month of August 2026, annualised. The monthly distribution rate is updated each month and is not a forecast. Past performance is not a reliable indicator of future performance. For full historical performance please visit centuria.com.au/chpf.
2. Monthly income, in the form of Distributions, will be paid if declared by CPF2L and will be subject to the terms set out in the Product Disclosure Statement (PDS).
3. As at 31 August 2026. WALE is weighted average lease expiry (by income). Occupancy levels, lease terms and tenant mix may change over time.
4. The Fund can be intermittently closed to applications.
5. Assets under management (AUM) as of 30 June 2026. AUM includes assets exchanged to be settled, cash and other assets and the impact of revaluations during the period.

Fund summary

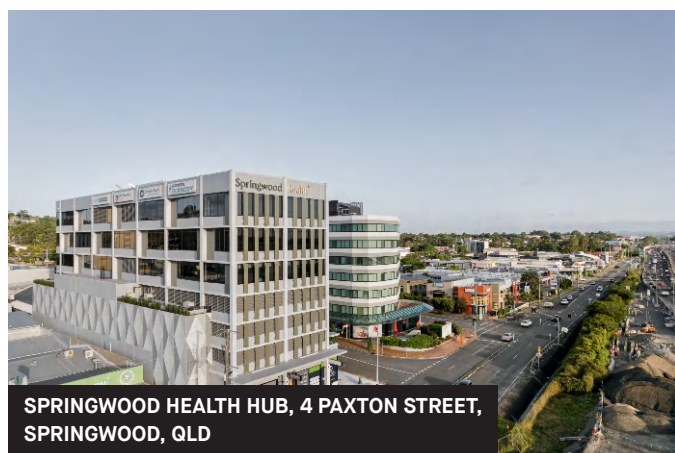
Fund structure	Healthcare focused, open-ended unlisted property fund
Target asset allocation	90% direct property and indirect property, 0%-10% A-REITs and cash or cash-like products
Minimum investment	\$10,000
Unit pricing/applications	Daily (business days)
Distributions	Paid monthly ¹
Withdrawals	Processed quarterly ²
Valuations	Valuations of property investments occur twice per year (minimum) ³
Target distribution rate for August 2026	1.68 cents per unit, annualised ⁴

Fund performance breakdown (as of 31 August 2026⁵)

	6 MTH (%)	1 YR (%)	3 YR (% P.A.)	5 YR (% P.A.)	INCEPTION (% P.A.) ⁶
Distribution	1.91%	4.01%	3.16%	3.65%	3.94%
Capital	-8.42%	-11.55%	-15.20%	-9.75%	-7.92%
Total return	-6.51%	-7.54%	-12.04%	-6.10%	-3.98%

Monthly distribution (previous 6 months)

	MAR 26	APR 26	MAY 26	JUN 26	JUL 26	AUG 26
Distribution (cpu)⁷	0.2500	0.2500	0.2500	0.2500	0.1400	0.1400

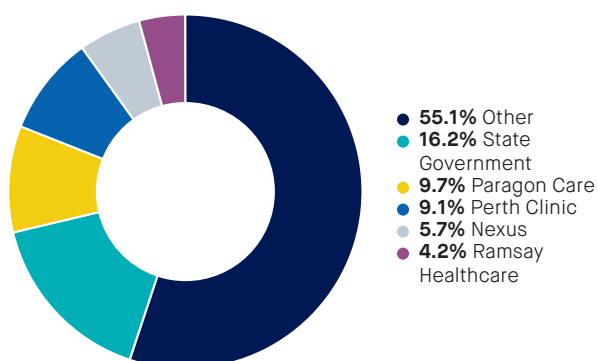


1. Monthly income in the form of Distributions will be paid if declared by CPF2L and will be subject to the terms set out in the PDS.
2. Withdrawals are limited to the terms detailed in the PDS and summarised on Centuria's website, and subject to the Fund's liquidity policy. The ability of the Fund to offer quarterly withdrawals is not guaranteed. Quarterly withdrawals remain suspended until redemption requests from the August 2025 liquidity event have been fulfilled.
3. Includes independent and internal valuations.
4. The target distribution rate is not a forecast, is predictive in nature and is subject to assumptions, risks and circumstances (both known and unknown) outside of the control of CPF2L, as responsible entity of the Fund. These assumptions include that all tenants will satisfy their contractual obligations under their respective leases in a timely manner, there are no significant unforeseen capital costs or material changes to the Fund's financial obligations and pipeline properties will be acquired by the Fund at current valuations and that funding will be secured at a particular interest rate. Actual returns may differ from the target return. CPF2L, its associates or directors do not guarantee the performance of the Fund, the repayment of capital or any income or capital return. Past performance is not a reliable indicator of future performance. In addition, given the current volatility in interest rate forecasts, this assumption may need to be reviewed. Should interest rates differ from forecast levels, target distributions may be revised.
5. Annualised total return figures reflect compounded monthly returns generated from both capital and income (including reinvestment). Annualised income returns are presented as the sum of the monthly income returns. The returns presented are reflective of any performance fees paid. Returns of less than 1 year are not annualised. Past performance is not a reliable indicator of future performance.
6. Inception date is 21 September 2020.
7. Cents per Unit (cpu). This is a monthly distribution and not annualised. Past performance is not a reliable indicator of future performance.

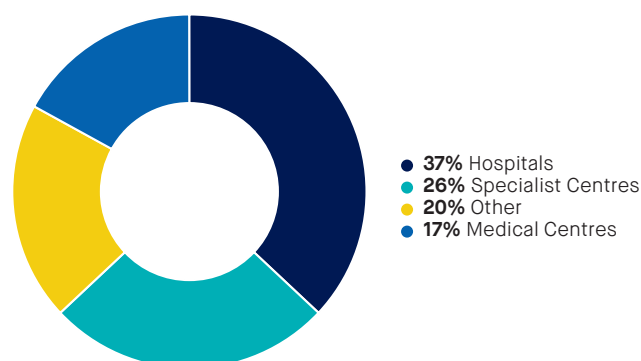
Key portfolio metrics (as at 31 August 2026)

	CURRENT PORTFOLIO ¹
Portfolio assets	13
Portfolio value (\$m) ²	\$472.7
Weighted capitalisation rate ²	6.05%
Net lettable area (sqm)	59,567 ³
WALE (years)	7.3
Weighted occupancy	90.7% ⁴

Top tenants by gross passing income⁵



Sub sector composition



Gearing

Current look-through gearing	50.7%
Maximum look-through gearing	55.0%

Investment portfolio (as at 31 August 2026)

	FUND WEIGHTING (%)	CARRYING VALUE (\$M)	LATEST PROPERTY VALUATION (\$M) ⁶	LATEST VALUATION CAP RATE
Direct properties				
Total direct properties ²	95.0%	466.2	465.8	6.05%
Indirect properties				
Investment in NPUT	1.3%	6.5		
Liquid assets				
Cash	2.1%	10.4		
Total liquid assets	2.1%	10.4		
Other⁷	1.6%	7.4		
Total investment portfolio	100.0%	490.5		

1. As at 31 August 2026.

2. As of 31 August 2026. The Portfolio value includes Weststate Private Hospital, West End Qld on an As-Is basis. Assumes 85% direct interest and an indirect interest in Bloomfield Medical Centre and Vermont South Medical Centre. Assumes 100% interest in The Bond (Bella Vista), with a direct effective interest of 59.5% held by CHPF and the balance of 40.5% held by Centuria Capital Limited ABN 22 095 454 336. The Fund has a 100% interest in the remaining properties in the portfolio.

3. Net Lettable Area excludes Myocum (NSW) property, which is included by bed count.

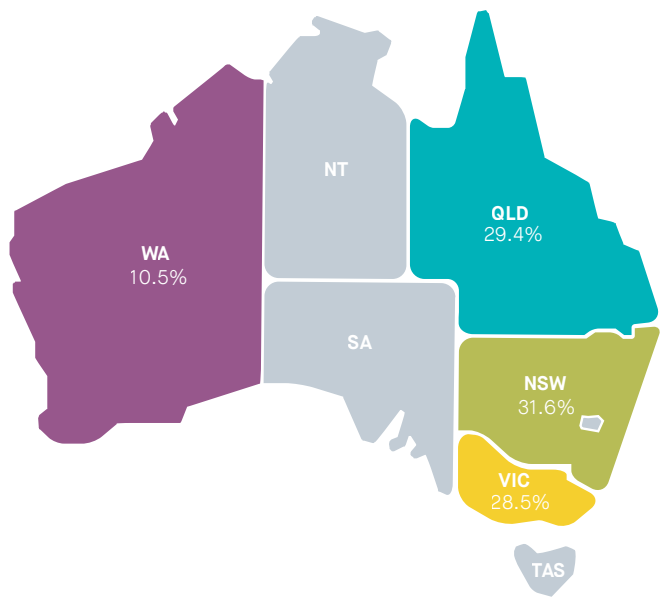
4. Excludes Weststate Private Hospital which is currently under construction.

5. Includes tenant breakdown from current portfolio. Excludes Weststate Private Hospital which is currently under construction.

6. Latest valuation, either independent or internal, of the direct property asset(s) of the Fund in which CHPF has invested at the respective property ownership interest.

7. Includes deposits, rent guarantees and other assets.

Portfolio geographic diversification (as at 31 August 2026¹)



Western Australia 10.5%	Perth Clinic, West Perth 168 Corefield Street, Gosnells
Queensland 29.4%	Weststate Private Hospital, West End Varsity Lakes Day Hospital, Varsity Lakes 4 Paxton Street, Springwood
New South Wales 31.6%	Bloomfield Medical Centre, Orange Coffs Harbour Medical Centre 60B Kingsvale Road, Myocum 8 Elizabeth MacArthur Drive, Bella Vista
Victoria 28.5%	Vermont South Medical Centre, Vermont South 411 Nepean Highway, Frankston 38-44 Gap Road, Sunbury 77-97 Ricketts Road, Mt Waverley



Centuria Portal

You can access all information relating to your Centuria investments at portal.centuria.com.au/login.

Contact details

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1. Weighted by investment value of property holdings. Updated on a quarterly basis and for significant portfolio changes. The portfolio diversification has been adjusted for the divestment of 299 Scottsdale Road, Robina QLD in August 2026.